



Golden Globe Resources Shareholder Update – April 2023

INITIAL PUBLIC OFFERING UPDATE

Dear Shareholder:

Your Directors are pleased to announce the appointment of K.S. Capital as Lead Manager to the Company's public offering (IPO).

K.S. Capital are well regarded in the small cap resources space with a track record of successful ASX listings.

This appointment is an important part of the process to securing 'in principle advice' (preapproval) for our proposed listing on the ASX. Following this milestone development, the Company is in a position to finalise its prospectus and listing timetable.

Your Directors look forward to working with Greg Wood and his team at K.S Capital to achieving the Company's capital raising and listing objectives.

Coincidentally, the gold market has continued to maintain its strong upward trend in recent weeks with the price currently sitting at US\$2,015.

Dated: 12th April 2023

A handwritten signature in black ink, appearing to read 'M Ivkovic', is positioned above the printed name.

Michael Ivkovic
Non-Executive Chairman
Golden Globe Resources Ltd