



**Golden Globe Resources Limited ACN 169 640 144 ("the Company")**

**Notice of Meeting and Proxy Form**

11 July 2023

Dear Shareholder,

On behalf of the Board of the Company (**Board**), I am pleased to provide you with details in relation to an Extraordinary General Meeting (**EGM**) of shareholders to be held at Level 28, 1 Market St, Sydney 2000 at 10.30am (Sydney time) on 1st August 2023.

The Board lodged on behalf of the Company an application to the ASX on 2<sup>nd</sup> February 2023 for in-principle advice as to the suitability of the Company for admission to the official list of the ASX.

The purpose of the Application was to primarily understand on an in-principle basis whether the ASX:

- (a) considers that the Company has a structure and operations suitable for a listed entity for the purposes of ASX Listing Rule 1.1 condition 1; and
- (b) would likely grant or refuse an application to list on the ASX given by the Company by exercising its discretion to refuse admission to the ASX under ASX Listing Rule 1.19.

The Board is delighted to advise shareholders that it has received a favourable response from the ASX to its Application and the ASX has advised the Company that based on the information supplied to the ASX in the Application, the ASX is not aware of any reasons that would cause the Company not to have a structure and operations suitable for a listed entity or that would cause the ASX to exercise its discretion to refuse admission to the official list.

On the back of the ASX's response to the Application, the Board is now working expeditiously with its appointed advisors to prepare the Company for its initial public offer and listing on the ASX.

The Board intends on finalising a pathfinder prospectus within the next week with a view to circulating this document to sophisticated and professional investors for the purpose of procuring those investors to enter into commitments to subscribe for shares in the Company's initial public offering of shares (**IPO**).

The purpose of convening the EGM is to deal with some of those matters which require approval by the Company's shareholders in the lead up to the proposed listing. The first resolution proposed is to adopt a new constitution which is compliant with the Australian Securities Exchange Limited (**ASX**) Listing Rules.

The Company's Board has also determined to increase the maximum total aggregate remuneration able to be paid to Non-executive Directors of the Company and its subsidiaries (**Remuneration Pool**) to attract and retain appropriately skilled Non-executive Directors moving forward. The Company is seeking shareholder approval by ordinary resolution to increase the Remuneration Pool.

I encourage you to read the Notice of EGM in full which provides further information on the resolutions being considered at the EGM.

We look forward to seeing you on 1<sup>st</sup> of August and further announcements in the coming weeks.

Yours faithfully

**Michael Ivkovic**  
**Non-executive Chairman**