



Date: 27 November 2020

Dear Shareholder,

Notice of 2015, 2016, 2017, 2018, 2019 and 2020 Annual General Meetings

The Board has determined to call 2015, 2016, 2017, 2018, 2019 and 2020 Annual General Meetings all to be held one after the other on Friday 18 December 2020 (“AGM’s”). Copies of the Notices for the respective AGM’s are attached to this letter for your consideration.

Golden Globe Resources Limited (formerly (Reckon Health Limited) was incorporated on 20 May 2014 to facilitate the listing of a business involved in the development and marketing of a bespoke range of nutraceutical products for export to Pakistan, India and China.

A prospectus was lodged with the ASX on 14 November 2014 but the listing did not proceed as the Company was unable to raise sufficient funds to meet the minimum subscription level

Subsequent to these events the Company’s directors sought to identify another suitable listing opportunity.

In the early part of 2017 the Company commenced negotiations with Devonian Gold Pty Ltd and on 15 March 2019 acquired 100% of all the shares on issue in the latter company (share swap agreement).

Devonian Gold Pty Ltd holds the exploration licenses for the prospective gold tenements collectively known as Dooloo Creek.

The 2020 AGM provides the Company with the opportunity to bring all regulatory requirements up to date.

Please note that only Shareholders who were/are Shareholders at the date of each Meeting shall be entitled to vote as noted in, and per, each AGM Notice. I attach a list of Shareholders so registered as Shareholders at the relevant time for your information. Please contact Mr Terry Grace, the Company Secretary if you have any concerns regarding this list. Mr Grace’s email address is terry@pinnaclebusiness.biz.

Due to Covid-19 the Board urges Shareholders to either appear at the AGM, applicable to them via Zoom or send in proxies. Details of the Zoom link are included in the attached Notices.

I propose that questions regarding the Company’s be posed at the completion of the 2020 AGM.

I look forward to seeing you at the AGM’s.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'M Ivkovic', is written in a cursive style.

Mr Michael Ivkovic
Non-Executive Director and Chairman
Golden Globe Resources Ltd

GOLDEN GLOBE RESOURCES LTD

(ABN 13 169 640 144)

**NOTICE OF 2015 ANNUAL GENERAL MEETING and
EXPLANATORY STATEMENT**

TIME: 10AM (AEDT)
DATE: Friday 18 December 2020
PLACE To be held (virtually) at
[/https://us02web.zoom.us/j/85165515467?pwd=ZWQ2VGh4S2NLSWdmMUpFeHNYQjdNZz09](https://us02web.zoom.us/j/85165515467?pwd=ZWQ2VGh4S2NLSWdmMUpFeHNYQjdNZz09).

TIME AND PLACE OF MEETING AND HOW TO VOTE

Venue

With the current restrictions on indoor gatherings and travel imposed by governments, the 2015 Annual General Meeting (**AGM**) to which this Notice of Meeting relates will be held online (virtually) at 10AM (AEDT) on **Friday 18 December 2020**.

On behalf of the Board, I invite you to attend our virtual 2015 AGM which will be held via a live ZOOM webcast. Our virtual meeting will provide you with the opportunity to join regardless of your location.

How to join the Meeting Online

To join the online Meeting, please click on the link below and then enter meeting ID [85165515467]

<https://us02web.zoom.us/j/85165515467?pwd=ZWQ2VGh4S2NLSWdmMUpFeHNYQjdNZz09>

Voting Is Important

The business of the AGM affects your shareholding and your vote is important.

Voting by Proxy

To vote by proxy, please complete and sign the enclosed Proxy Form and return so that it is received no later than 10AM (AEDT) on 16 December 2020 in accordance with the instructions set out on the Proxy Form:

- post to PINNACLE BUSINESS, PO Box 237, St Marys NSW (Attn: Terry Grace); or
- send by email to Company Secretary at terry@pinnaclebusiness.biz

Proxy Forms received later than this time will be invalid.

Voting Eligibility

The Directors have determined pursuant to Regulation 7.11.37 of the Corporations Regulations 2001 (Cth) that the persons eligible to vote at the General Meeting are those who are registered Shareholders at 5PM (AEDT) on 17 December 2020.

Voting in person at the Meeting will not be an option

NOTICE OF 2015 ANNUAL GENERAL MEETING

Notice is hereby given that the 2015 Annual General Meetings (**Annual General Meeting**) of Shareholders of Golden Globe Resources Limited (**Company**) will be held at 10AM (AEDT) on 18 December 2020 virtually via a live ZOOM webcast.

The Explanatory Statement to this Notice of Meeting provides additional information on matters to be considered at the Annual General Meeting. The Explanatory Statement forms part of this Notice of Meeting.

The Directors have determined pursuant to Regulation 7.11.37 of the *Corporations Regulations 2001* (Cth) that the persons eligible to vote at the Annual General Meeting are those who are registered Shareholders of the Company at 5pm (AEDT) on 17 December 2020. Terms and abbreviations used in this Notice of Meeting and Explanatory Statement are defined in the Glossary.

ORDINARY BUSINESS

Financial Statements and Reports

“To receive and to consider the Annual Financial Reports of the Company for the financial year ended 30 June 2015 together with the declaration of the Directors, the Directors’ Report and the Auditor’s Report for that financial year.”

Note: This item of ordinary business is for discussion only and is not a resolution. However, pursuant to the Corporations Act, Shareholders will be given a reasonable opportunity at the Meeting to ask questions about, or make comments in relation to, each of the aforementioned reports during consideration of these items.

1. RESOLUTION 1 – RE-ELECTION OF MR MICHAEL IVKOVIC

To consider and, if thought fit, to pass with or without amendment, the following resolution as an **ordinary resolution**:

“That Mr. Michael Ivkovic, a Director who retires by rotation in accordance with Article 20.3 of the Company’s Constitution and for all other purposes, and being eligible, offers himself for re-election, is approved and ratified.”

2. RESOLUTION 2 – APPOINTMENT OF AUDIT SOLUTIONS PTY LTD AS AUDITOR OF THE COMPANY

To consider and, if thought fit, to pass with or without amendment, the following resolution as an ordinary resolution:

“That, for the purposes of section 327A of the Corporations Act and for all other purposes, Audit Solutions Pty Ltd be appointed as the auditor for the Company is approved and ratified.”

3. RESOLUTION 3 –AUDITOR REMUNERATION

To consider and, if thought fit, to pass with or without amendment, the following resolution as an ordinary resolution:

“That, subject to the passing of Resolution 2, for the purposes of section 250R (1)(d) of the Corporations Act and for all other purposes, approval is sought for the Auditor’s annual remuneration being fixed at \$1500 plus GST is approved and ratified by the Company.”

Dated 27 November 2020

By order of the Board

Mr Michael Ivkovic
Non-Executive Director and Chairman
Golden Globe Resources Ltd.

EXPLANATORY STATEMENT

This Explanatory Statement has been prepared for the information of the Shareholders in connection with the business to be conducted at the 2015 Annual General Meeting virtually via a live ZOOM webcast.

The purpose of this Explanatory Statement is to provide information which the Directors believe to be material to Shareholders in deciding whether or not to pass the Resolutions in the Notice of Meeting.

If you are in any doubt about what to do in relation to the Resolutions contemplated in the Notice of Meeting and this Explanatory Statement, it is recommended that you seek advice from an accountant, solicitor or other professional adviser.

Full details of the business to be considered at the Annual General Meeting are set out below.

Financial Statements and Reports

In accordance with the Constitution, the business of the 2015 Annual General Meeting will include receipt and consideration of the Annual Financial Report of the Company for the financial year ended 30 June 2015 (**2015 Annual Financial Report**) together with the declaration of the Directors, the Director's Report, and the Auditor's Report for that financial year.

In accordance with the amendments to the Corporations Act, the Company is no longer required to provide a hard copy of the Company's 2015 Annual Financial Report to Shareholders unless a Shareholder has specifically elected to receive a printed copy. These amendments may result in reducing the Company's printing costs.

Whilst the Company will not provide a hard copy of the Company's 2015 Annual Financial Report unless specifically requested to do so, Shareholders may view the Company's Annual Financial Reports on the Company's website www.goldengloberesources.com

No resolution is required for this item, but Shareholders will be given the opportunity to ask questions and to make comments on the management and performance of the Company.

RESOLUTION 1 – RE-ELECTION OF MR MICHAEL IVKOVIC

Article 20.2 of the Constitution states that unless otherwise determined by a Resolution of the Company, while the Company is Listed, one third of the Directors for the time being, or if their number is not a multiple of 3, then the whole number nearest one third, must retire from office at each annual general meeting. The Directors to retire will be those who have been longest in office since their last election, but as between persons who became Directors on the same day, those to retire will, unless they otherwise agree among themselves, be determined by drawing lots. A retiring Director may act as a Director throughout the meeting at which it retires and at any adjournment. This clause does not apply to the managing director, but if there is more than 1 managing director, only the managing director who was first appointed is entitled not to be subject to re-election.

Article 20.3 of the Constitution, a Director who retires or whose office is vacated under this Constitution will be eligible for election or re-election to the Board. If another person is not elected by the Company to fill the vacated office, the retiring Director will, if offering itself for re-election and not being disqualified under the Act or this Constitution from holding office as a Director, be deemed to have been re-elected as a Director unless at that general meeting:

- (a) it is expressly resolved not to fill the vacated office or to reduce the number of Directors; or
- (b) a Resolution for the re-election of that Director is put and lost.

Mr Ivkovic was appointed as a Director on 3 July 2014.

Under this Resolution 1, Mr Ivkovic retires by rotation and seeks re-election.

Directors' recommendation

The Directors (excluding Mr Ivkovic) recommend that Shareholders vote for Resolution 1.

RESOLUTIONS 2-3 – APPOINTMENT OF AN AUDITOR AND REMUNERATION

Section 327A of the Corporations Act states that the directors of a public company must appoint an auditor of the company within 1 month after the day on which a company is registered as a company unless the company at a general meeting has appointed an auditor.

Under section 328A(1) a company, the directors of a company or the responsible entity of a registered scheme must not appoint an individual, firm or company as auditor of the company unless that individual, firm or company:

- (a) has consented, before the appointment, to act as auditor; and
- (b) has not withdrawn that consent before the appointment was made.

For the purposes of this section, a consent, or the withdrawal of a consent, must be given by written notice to the company, the directors or the responsible entity of the scheme.

Under section 328B (1) subject to this section, a company may appoint an individual, firm or company as auditor of the company at its AGM only if a member of the company gives the company written notice of the nomination of the individual, firm or company for appointment as auditor:

- (a) before the meeting was convened; or
- (b) not less than 21 days before the meeting.

This subsection does not apply if an auditor is removed from office at the AGM.

On Audit Solutions Pty Ltd (ABN 65 143 005 967) (“**Auditor**”) was appointed as the Company’s auditor. A copy of its consent to act as the Company’s auditor is attached to Annexure B to this Notice. As at that relevant time, the Auditor did not withdraw its consent. The Auditor was appointed on the 4 September 2014.

Also a copy of the Nomination Notice is attached to Annexure C of this Notice.

In accordance section 250R the Directors have fixed the Auditor annual remuneration at \$1500 plus GST

Directors’ recommendation

The Directors recommend that Shareholders vote for Resolutions 2 and 3.

ENQUIRIES

Shareholders are asked to contact the Company Secretary, terry@pinnaclebusiness.biz if they have any questions in respect of the matters set out in these documents.

GLOSSARY

AEDT means Australian Eastern Daylight Time as observed in Sydney, New South Wales.

Annual General Meeting or **Meeting** means the meeting convened by the Notice of Meeting.

ASIC means the Australian Securities and Investments Commission.

Company or **GGR** means Golden Globe Resources Ltd (ABN 13 169 640 144).

Constitution means the Company's constitution.

Corporations Act means the Corporations Act 2001 (Cth).

Director means a director of the Company from time to time.

Dollar or **\$** means the lawful currency of Australia.

Explanatory Statement means the Explanatory Statement accompanying the Notice of Meeting.

Notice of Meeting or **Notice of 2015 Annual General Meeting** means this notice of annual general meeting including the Explanatory Statement.

Related Body Corporate has the meaning given to this term in sections 9 and 50 of the Corporations Act.

Related Party has the meaning in section 228 of the Corporations Act.

Resolutions means the resolutions set out in the Notice of Meeting or any one of them, as the context requires.

Share means a fully paid ordinary share in the capital of the Company.

Shareholder means a holder of a Share

TO BE COMPLETED APPOINTMENT OF PROXY

GOLDEN GLOBE RESOURCES LTD

(ABN 13 169 640 144)

Name:

.....

Address:

.....

Telephone:.....

Appointment of Proxy

I/We being a Member/s of Golden Globe Resources and entitled to attend and vote, hereby appoint

Insert Name of Appointed Proxy Below

Chairman of the Meeting

OR

Or failing the person named, or if no person is named, the Chairman of the Meeting, as my/our proxy to attend and act generally at AGM on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, as the proxy sees fit) at the AGM of Golden Globe Resources to be held at **10.00 AM (AEDT) on Friday 18 December 2020 (virtually) at**

<https://us02web.zoom.us/j/85165515467?pwd=ZWQ2VGh4S2NLSWdmMUpFeHNYQjdNZz09>

and at any adjournment of that meeting.

If no directions are given, the Chair will vote in favour of all the Resolutions in which the Chair is entitled to vote undirected proxies.

For Against Abstain

Ordinary Resolution

Resolution 1. Approval for re-election of Mr Michael Ivkovic

Resolution 2. Approval for Auditor

Resolution 3. Approval for Auditor remuneration

Please Note: By marking the Abstain box for any of the Resolutions you are directing the proxy not to vote on that Resolution on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll. If two proxies are being appointed, the proportion of voting rights this proxy represents is _____%

Individual or Security holder 1

Security holder 2

Security holder 3

Individual/Sole Director and Secretary Sole Company Secretary

Director

Director/Company

GOLDEN GLOBE RESOURCES LTD

(ABN 13 169 640 144)

INSTRUCTIONS FOR COMPLETING 'APPOINTMENT OF PROXY' FORM

The Directors have determined pursuant to Regulation 7.11.37 of the *Corporations Regulations 2001* (Cth) that the persons eligible to vote at the General Meeting are those who are registered Shareholders of the Company at 5PM (AEDT) on 17 December 2020.

1. **Appointing a Proxy:** A member entitled to attend and vote at a General Meeting is entitled to appoint not more than two proxies to attend and vote on a poll on their behalf. The appointment of a second proxy must be done on a separate copy of the Proxy Form. Where more than one proxy is appointed, such proxy must be allocated a proportion of the member's voting rights. If a member appoints two proxies and the appointment does not specify this proportion, each proxy may exercise half the votes. A duly appointed proxy need not be a member of the Company.
2. **Direction to Vote:** A member may direct a proxy how to vote by marking one of the boxes opposite each item of business. Where a box is not marked the proxy may vote as they choose. Where more than one box is marked on an item the vote will be invalid on that item.
3. **250BB and 250BC of the Corporations Act:** These sections came into effect on 1 August 2011 and apply to voting by proxy on or after that date. Shareholders and their proxies should be aware of these changes to the Corporations Act, as they will apply to this Annual General Meeting. Broadly, the changes mean that:
 - if proxy holders vote, they must cast all directed proxies as directed; and
 - any directed proxies which are not voted will automatically default to the Chair, who must vote the proxies as directed.

Further details on these changes are set out below.

4. **Proxy vote if appointment specifies way to vote**

Section 250BB(1) of the Corporations Act provides that an appointment of a proxy may specify the way the proxy is to vote on a particular resolution and, if it does:

- the proxy need not vote on a show of hands, but if the proxy does so, the proxy must vote that way (i.e. as directed); and
- if the proxy has 2 or more appointments that specify different ways to vote on the resolution – the proxy must not vote on a show of hands; and
- if the proxy is the chair of the meeting at which the resolution is voted on – the proxy must vote on a poll, and must vote that way (i.e. as directed); and
- if the proxy is not the chair – the proxy need not vote on the poll, but if the proxy does so, the proxy must vote that way (i.e. as directed).

GOLEN GLOBE RESOURCES LIMITED

(ABN 13 169 640 144)

INSTRUCTIONS FOR COMPLETING 'APPOINTMENT OF PROXY' FORM

5. Transfer of non-chair proxy to chair in certain circumstances

Section 250BC of the Corporations Act provides that, if:

- an appointment of a proxy specifies the way the proxy is to vote on a particular resolution at a meeting of the Company's members; and
- the appointed proxy is not the chair of the meeting; and
- at the meeting, a poll is duly demanded on the resolution; and
- either of the following applies:
 - (i) the proxy is not recorded as attending the meeting;
 - (ii) the proxy does not vote on the resolution,

the chair of the meeting is taken, before voting on the resolution closes, to have been appointed as the proxy for the purposes of voting on the resolution at the meeting.

6. Signing Instructions:

- **(Individual):** Where the holding is in one name, the member must sign.
- **(Joint Holding):** Where the holding is in more than one name, all of the members should sign.
- **(Power of Attorney):** If you have not already provided the Power of Attorney with the registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.
- **(Companies):** Where the company has a sole director, who is also the sole company secretary, that person must sign. Where the company (pursuant to Section 204A of the Corporations Act) does not have a company secretary, a sole director can also sign alone. Otherwise, a director jointly with either another director or a company secretary must sign. Please sign in the appropriate place to indicate the office held.

7. Return of Proxy Form: To vote by proxy, please complete and sign the enclosed Proxy Form and return it so that it is received by no later than 10AM (AEDT) on 16 December 2020:

- post to. PINNACLE BUSINESS, PO Box 237, St Marys NSW (Attn: Terry Grace); or
- send by email to Company Secretary at terry@pinnaclebusiness.biz.

Proxy Forms received later than this time will be invalid.

GOLDEN GLOBE RESOURCES LIMITED

(ABN 13 169 640 144)

("COMPANY")

CORPORATE REPRESENTATIVE FORM

Shareholder Details

This is to certify that by a resolution of the directors of:

ACN

(Insert Company
Name) ("**Entity**")

(Insert Address)

The Entity has appointed:

(Insert Name of Corporate Representative)

In accordance with the provisions of Section 250D of the Corporations Act to act as the Corporate Representative of the company to exercise all or any of the powers the company may exercise at the Meeting of shareholders of Golden Globe Resources to be held at **10.00AM (AEDT) on Friday 18 December 2020 (virtually) at**

<https://us02web.zoom.us/j/85165515467?pwd=ZWQ2VGh4S2NLSWdmMUUpFeHNYQjdNZz09>

and at any adjournment of that meeting arising from the Meeting.

Dated this day of 2020

Executed by:

(Insert Company Name)

ACN _____

(Insert Address)

in accordance with section 127 of the *Corporations Act 2001*:

Director

Director/Secretary

Name of Authorised Representative

Signed by Authorised Representative

ANNEXURE A

SHAREHOLDER LIST AS AT 5PM (AEDT) ON 17 DECEMBER 2015

SCHEDULE 1

CURRENT SHARE AND OPTION HOLDINGS IN THE COMPANY

- (a) This table sets out the total number and percentage of Shares and Options held by Shareholders as at 28 May 2017

Name	Number of Shares	%	Number of Options	%
Mazhar Usman	4,400,055	42.15	4,400,055	42.15
Syed Asim Raza	2,000,025	19.16	2,000,025	19.16
Neha Mazhar	1,600,020	15.32	1,600,020	15.32
Afzal Smad Khan	500,000	4.79	500,000	4.79
Iftikhar Ahmed Khan	500,000	4.79	500,000	4.79
Jahanzaib Razzaque Khan	500,000	4.79	500,000	4.79
Zia Anwar Khan	500,000	4.79	500,000	4.79
Hightower Enterprises P/L	100,000	0.96	100,000	0.96
Leonie Helen Grace <Grace Family Account>	132,000	1.26	132,000	1.28
Brent Trevor Kijurina	20,000	0.19	20,000	0.19
Nigel Waters	16,000	0.15	16,000	0.15
Dilpsinh Rajuji Bodana	8,000	0.075	8,000	0.075
Fatimah Bukhari	8,000	0.075	8,000	0.075
Mazhar Bukhari	8,000	0.075	8,000	0.075
Virginia Byrne	8,000	0.075	8,000	0.075
Dayton Way Financial P/L	8,000	0.075	8,000	0.075
Frazer Finlayson	8,000	0.075	8,000	0.075
Kareela Giselle	8,000	0.075	8,000	0.075
Ric Ha	8,000	0.075	8,000	0.075
Ashley Lowe	8,000	0.075	8,000	0.075
Dennis Lowe	8,000	0.075	8,000	0.075
Jeromy Lowe	8,000	0.075	8,000	0.075
Yvonne Lowe	8,000	0.075	8,000	0.075
Paul Stephen McMath/Tony Adams	8,000	0.075	8,000	0.075
Paul Stephen McMath/SDM Trustee	8,000	0.075	8,000	0.075
Paul Stephen McMath	8,000	0.075	8,000	0.075
Lois Mortimer	8,000	0.075	8,000	0.075
Opex Exchange P/L	8,000	0.075	8,000	0.075
Jeremy Sutton	8,000	0.075	8,000	0.075
Katherine Sutton	8,000	0.075	8,000	0.075
Katherine Sutton	8,000	0.075	8,000	0.075
Lori Sutton	8,000	0.075	8,000	0.075
Vindication Nominees	8,000	0.075	8,000	0.075
Total	10,436,100	100.00	10,436,100	100.00

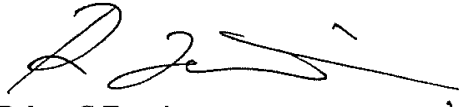
**ANNEXURE B
CONSENT OF AUDITOR**

CONSENT TO ACT AS AUDITOR

TO: The Directors
Reckon Health Care Holdings Ltd
(ABN 13 169 640 144.)
("Company")

For the purposes of Section 328 of the Corporations Act 2001 ("Act"), Audit Solutions Pty Ltd (ABN 65 143 005 967) consents to act as the Auditor of the Company.

Signed by



Robert G Tesoriero
Director
Audit Solutions Pty Ltd (ABN 65 143 005 967)

Dated *4th Sept. 2014.*

ANNEXURE C
NOMINATION NOTICE

**Resolution of the Member of
RECKON HEALTH CARE HOLDINGS LTD
Relating to Auditor**

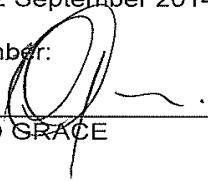
**Held at
40 Gidley Street, St Marys, NSW 2760
On 2 September 2014**

I, Terry Donald Grace of 40 Gidley Street, St Marys, NSW 2760,

being member of Reckon Health Care Holdings Ltd, hereby agree pursuant to the *Corporations Act 2001* nominates Robert Tesoierero of Audit Solutions Pty Ltd as Auditor for the Company.

Date: Thursday, 2 September 2014

Signature of Member:



TERRY DONALD GRACE

GOLDEN GLOBE RESOURCES LTD

(ABN 13 169 640 144)

NOTICE OF 2016 ANNUAL GENERAL MEETING

EXPLANATORY STATEMENT

TIME: 10.15AM (AEDT)
DATE: 18 December 2020
PLACE To be held (virtually) at
<https://us02web.zoom.us/j/85165515467?pwd=ZWQ2VGh4S2NLSWdmMUpFeHNyQjdNZz09>.

TIME AND PLACE OF MEETING AND HOW TO VOTE

Venue

With the current restrictions on indoor gatherings and travel imposed by governments, the 2016 Annual General Meeting (**AGM**) to which this Notice of Meeting relates will be held online (virtually) at 10.15AM (AEDT) on **Friday 18 December 2020**.

On behalf of the Board, I invite you to attend our virtual 2016 AGM which will be held via a live ZOOM webcast. Our virtual meeting will provide you with the opportunity to join regardless of your location.

How to join the Meeting Online

To join the online Meeting, please click on the link below and then enter meeting ID [85165515467]

<https://us02web.zoom.us/j/85165515467?pwd=ZWQ2VGh4S2NLSWdmMUpFeHNyQjdNZz09>

Voting Is Important

The business of the AGM affects your shareholding and your vote is important.

Voting by Proxy

To vote by proxy, please complete and sign the enclosed Proxy Form and return so that it is received no later than 10.15AM (AEDT) on 16 December 2020 in accordance with the instructions set out on the Proxy Form:

- post to PINNACLE BUSINESS, PO Box 237, St Marys NSW (Attn: Terry Grace); or
- send by email to Company Secretary at terry@pinnaclebusiness.biz

Proxy Forms received later than this time will be invalid.

Voting Eligibility

The Directors have determined pursuant to Regulation 7.11.37 of the Corporations Regulations 2001 (Cth) that the persons eligible to vote at the General Meeting are those who are registered Shareholders at 5PM (AEDT) on 17 December 2020.

Voting in person at the Meeting will not be an option

NOTICE OF 2016 ANNUAL GENERAL MEETING

Notice is hereby given that the 2016 Annual General Meetings (**Annual General Meeting**) of Shareholders of Golden Globe Resources Limited (**Company**) will be held at 10.15AM (AEDT) on 18 December 2020 virtually via a live ZOOM webcast.

The Explanatory Statement to this Notice of Meeting provides additional information on matters to be considered at the Annual General Meeting. The Explanatory Statement forms part of this Notice of Meeting.

The Directors have determined pursuant to Regulation 7.11.37 of the *Corporations Regulations 2001* (Cth) that the persons eligible to vote at the Annual General Meeting are those who are registered Shareholders of the Company at 5PM (AEDT) on 17 December 2020. Terms and abbreviations used in this Notice of Meeting and Explanatory Statement are defined in the Glossary.

ORDINARY BUSINESS

Financial Statements and Reports

“To receive and to consider the Annual Financial Reports of the Company for the financial year ended 30 June 2016 together with the declaration of the Directors, the Directors’ Report and the Auditor’s Report for that financial year.”

Note: This item of ordinary business is for discussion only and is not a resolution.

However, pursuant to the Corporations Act, Shareholders will be given a reasonable opportunity at the Meeting to ask questions about, or make comments in relation to, each of the aforementioned reports during consideration of these items.

1. RESOLUTION 1 – RE-ELECTION OF MR TERRY GRACE

To consider and, if thought fit, to pass with or without amendment, the following resolution as an **ordinary resolution**:

“That Mr. Terry Grace, a Director who retires by rotation in accordance with Article 20.3 of the Company’s Constitution and for all other purposes, and being eligible, offers himself for re-election, is approved and ratified.”

Dated **27 November 2020**

By order of the Board

Mr Michael Ivkovic
Non-Executive Director and Chairman
Golden Globe Resources Ltd

EXPLANATORY STATEMENT

This Explanatory Statement has been prepared for the information of the Shareholders in connection with the business to be conducted at the 2016 Annual General Meeting virtually via a live ZOOM webcast.

The purpose of this Explanatory Statement is to provide information which the Directors believe to be material to Shareholders in deciding whether or not to pass the Resolutions in the Notice of Meeting.

If you are in any doubt about what to do in relation to the Resolutions contemplated in the Notice of Meeting and this Explanatory Statement, it is recommended that you seek advice from an accountant, solicitor or other professional adviser.

Full details of the business to be considered at the Annual General Meeting are set out below.

Part A: Financial Statements and Reports

Financial Statements and Reports

In accordance with the Constitution, the business of the 2016 Annual General Meeting will include receipt and consideration of the Annual Financial Report of the Company for the financial year ended 30 June 2016 (**2016 Annual Financial Report**) together with the declaration of the Directors, the Director's Report, and the Auditor's Report for that financial year.

In accordance with the amendments to the Corporations Act, the Company is no longer required to provide a hard copy of the Company's 2016 Annual Financial Report to Shareholders unless a Shareholder has specifically elected to receive a printed copy. These amendments may result in reducing the Company's printing costs.

Whilst the Company will not provide a hard copy of the Company's 2016 Annual Financial Report unless specifically requested to do so, Shareholders may view the Company's Annual Financial Reports on the Company's website www.goldengloberesources.com.

No resolution is required for this item, but Shareholders will be given the opportunity to ask questions and to make comments on the management and performance of the Company.

RESOLUTION 1 – RE-ELECTION OF MR TERRY GRACE

Article 20.2 of the Constitution states that unless otherwise determined by a Resolution of the Company, while the Company is Listed, one third of the Directors for the time being, or if their number is not a multiple of 3, then the whole number nearest one third, must retire from office at each annual general meeting. The Directors to retire will be those who have been longest in office since their last election, but as between persons who became Directors on the same day, those to retire will, unless they otherwise agree among themselves, be determined by drawing lots. A retiring Director may act as a Director throughout the meeting at which it retires and at any adjournment. This clause does not apply to the managing director, but if there is more than 1 managing director, only the managing director who was first appointed is entitled not to be subject to re-election.

Article 20.3 of the Constitution, a Director who retires or whose office is vacated under this Constitution will be eligible for election or re-election to the Board. If another person is not elected by the Company to fill the vacated office, the retiring Director will, if offering itself for re-election and not being disqualified under the Act or this Constitution from holding office as a Director, be deemed to have been re-elected as a Director unless at that general meeting:

- (c) it is expressly resolved not to fill the vacated office or to reduce the number of Directors; or
- (d) a Resolution for the re-election of that Director is put and lost.

Under this Resolution 1, Mr Grace retires by rotation and seeks re-election.

Directors' recommendation

The Directors (excluding Mr Grace) recommend that Shareholders vote for Resolution 1.

ENQUIRIES

Shareholders are asked to contact the Company Secretary, terry@pinnaclebusiness.biz if they have any questions in respect of the matters set out in these documents.

GLOSSARY

AEDT means Australian Eastern Daylight Time as observed in Sydney, New South Wales.

Annual General Meeting or **Meeting** means the meeting convened by the Notice of Meeting.

ASIC means the Australian Securities and Investments Commission.

Company, Golden Globe or GGR means Golden Globe Resources Ltd (ABN 13 169 640 144).

Constitution means the Company's constitution.

Corporations Act means the Corporations Act 2001 (Cth).

Director means a director of the Company from time to time.

Dollar or \$ means the lawful currency of Australia.

Explanatory Statement means the Explanatory Statement accompanying the Notice of Meeting.

Notice of Meeting or **Notice of 2016 Annual General Meeting** means this notice of annual general meeting including the Explanatory Statement.

Related Body Corporate has the meaning given to this term in sections 9 and 50 of the Corporations Act.

Related Party has the meaning in section 228 of the Corporations Act.

Resolutions means the resolutions set out in the Notice of Meeting or any one of them, as the context requires.

Share means a fully paid ordinary share in the capital of the Company.

Shareholder means a holder of a Share

TO BE COMPLETED APPOINTMENT OF PROXY

GOLDEN GLOBE RESOURCES LTD

(ABN 13 169 640 144)

Name:

.....

Address:

.....

Telephone:

.....

Appointment of Proxy

I/We being a Member/s of Golden Globe Resources and entitled to attend and vote, hereby appoint

Insert Name of Appointed Proxy Below

Chairman of the Meeting

OR

Or failing the person named, or if no person is named, the Chairman of the Meeting, as my/our proxy to attend and act generally at AGM on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, as the proxy sees fit) at the AGM of Golden Globe Resources to be held at **10.15 AM (AEDT) on Friday 18 December 2020 (virtually) at**

<https://us02web.zoom.us/j/85165515467?pwd=ZWQ2VGh4S2NLSWdmMUUpFeHNYQjdNZz09> and at any adjournment of that meeting.

If no directions are given, the Chair will vote in favour of all the Resolutions in which the Chair is entitled to vote undirected proxies.

For Against Abstain

Ordinary Resolution

Resolution 1. Approval for re-election of Mr Terry Grace

Please Note: By marking the Abstain box for any of the Resolutions you are directing the proxy not to vote on that Resolution on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll. If two proxies are being appointed, the proportion of voting rights this proxy represents is__%

Individual or Security holder 1

Security holder 2

Security holder 3

Individual/Sole Director and Secretary Sole Company Secretary

Director

Director/Company

GOLDEN GLOBE RESOURCES LTD

(ABN 13 169 640 144)

INSTRUCTIONS FOR COMPLETING 'APPOINTMENT OF PROXY' FORM

The Directors have determined pursuant to Regulation 7.11.37 of the *Corporations Regulations 2001* (Cth) that the persons eligible to vote at the General Meeting are those who are registered Shareholders of the Company at 5PM am (AEDT) on 17 December 2020.

1. **Appointing a Proxy:** A member entitled to attend and vote at a General Meeting is entitled to appoint not more than two proxies to attend and vote on a poll on their behalf. The appointment of a second proxy must be done on a separate copy of the Proxy Form. Where more than one proxy is appointed, such proxy must be allocated a proportion of the member's voting rights. If a member appoints two proxies and the appointment does not specify this proportion, each proxy may exercise half the votes. A duly appointed proxy need not be a member of the Company.
2. **Direction to Vote:** A member may direct a proxy how to vote by marking one of the boxes opposite each item of business. Where a box is not marked the proxy may vote as they choose. Where more than one box is marked on an item the vote will be invalid on that item.
3. **250BB and 250BC of the Corporations Act:** These sections came into effect on 1 August 2011 and apply to voting by proxy on or after that date. Shareholders and their proxies should be aware of these changes to the Corporations Act, as they will apply to this Annual General Meeting. Broadly, the changes mean that:
 - if proxy holders vote, they must cast all directed proxies as directed; and
 - any directed proxies which are not voted will automatically default to the Chair, who must vote the proxies as directed.

Further details on these changes are set out below.

4. **Proxy vote if appointment specifies way to vote**

Section 250BB(1) of the Corporations Act provides that an appointment of a proxy may specify the way the proxy is to vote on a particular resolution and, if it does:

- the proxy need not vote on a show of hands, but if the proxy does so, the proxy must vote that way (i.e. as directed); and
- if the proxy has 2 or more appointments that specify different ways to vote on the resolution – the proxy must not vote on a show of hands; and
- if the proxy is the chair of the meeting at which the resolution is voted on – the proxy must vote on a poll, and must vote that way (i.e. as directed); and
- if the proxy is not the chair – the proxy need not vote on the poll, but if the proxy does so, the proxy must vote that way (i.e. as directed).

GOLEN GLOBE RESOURCES LIMITED

(ABN 13 169 640 144)

INSTRUCTIONS FOR COMPLETING 'APPOINTMENT OF PROXY' FORM

5. Transfer of non-chair proxy to chair in certain circumstances

Section 250BC of the Corporations Act provides that, if:

- an appointment of a proxy specifies the way the proxy is to vote on a particular resolution at a meeting of the Company's members; and
- the appointed proxy is not the chair of the meeting; and
- at the meeting, a poll is duly demanded on the resolution; and
- either of the following applies:
 - (i) the proxy is not recorded as attending the meeting;
 - (ii) the proxy does not vote on the resolution,

the chair of the meeting is taken, before voting on the resolution closes, to have been appointed as the proxy for the purposes of voting on the resolution at the meeting.

6. Signing Instructions:

- **(Individual):** Where the holding is in one name, the member must sign.
- **(Joint Holding):** Where the holding is in more than one name, all of the members should sign.
- **(Power of Attorney):** If you have not already provided the Power of Attorney with the registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.
- **(Companies):** Where the company has a sole director, who is also the sole company secretary, that person must sign. Where the company (pursuant to Section 204A of the Corporations Act) does not have a company secretary, a sole director can also sign alone. Otherwise, a director jointly with either another director or a company secretary must sign. Please sign in the appropriate place to indicate the office held.

7. Return of Proxy Form: To vote by proxy, please complete and sign the enclosed Proxy Form and return it so that it is received by no later than 10.15AM (AEDT) on 16 December 2020:

- post to. PINNACLE BUSINESS, PO Box 237, St Marys NSW (Attn: Terry Grace); or
- send by email to Company Secretary at terry@pinnaclebusiness.biz.

Proxy Forms received later than this time will be invalid.

GOLDEN GLOBE RESOURCES LIMITED

(ABN 13 169 640 144)

("COMPANY")

CORPORATE REPRESENTATIVE FORM

Shareholder Details

This is to certify that by a resolution of the directors of:

ACN

(Insert Company
Name) ("**Entity**")

(Insert Address)

The Entity has appointed:

(Insert Name of Corporate Representative)

in accordance with the provisions of Section 250D of the Corporations Act to act as the Corporate Representative of the company to exercise all or any of the powers the company may exercise at the Meeting of shareholders of Golden Globe Resources to be held at **10.15AM (AEDT) on Friday 18 December 2020 (virtually) at**

<https://us02web.zoom.us/j/85165515467?pwd=ZWQ2VGh4S2NLSWdmMUpFeHNYQjdNZz09> and at any adjournment of that meeting arising from the Meeting.

Dated this day of 2020

Executed by:

(Insert Company Name)

ACN ____

(Insert Address)

in accordance with section 127 of the *Corporations Act 2001*:

Director

Director/Secretary

Name of Authorised Representative

Signed by Authorised Representative

ANNEXURE A

SHAREHOLDER LIST AS AT 5.PM (AEDT) ON 17 DECEMBER 2016

SCHEDULE 1

CURRENT SHARE AND OPTION HOLDINGS IN THE COMPANY

- (a) This table sets out the total number and percentage of Shares and Options held by Shareholders as at 28 May 2017

Name	Number of Shares	%	Number of Options	%
Mazhar Usman	4,400,055	42.15	4,400,055	42.15
Syed Asim Raza	2,000,025	19.16	2,000,025	19.16
Neha Mazhar	1,600,020	15.32	1,600,020	15.32
Afzal Smad Khan	500,000	4.79	500,000	4.79
Iftikhar Ahmed Khan	500,000	4.79	500,000	4.79
Jahanzaib Razzaque Khan	500,000	4.79	500,000	4.79
Zia Anwar Khan	500,000	4.79	500,000	4.79
Hightower Enterprises P/L	100,000	0.96	100,000	0.96
Leonie Helen Grace <Grace Family Account>	132,000	1.26	132,000	1.28
Brent Trevor Kijurina	20,000	0.19	20,000	0.19
Nigel Waters	16,000	0.15	16,000	0.15
Dilpsinh Rajuji Bodana	8,000	0.075	8,000	0.075
Fatimah Bukhari	8,000	0.075	8,000	0.075
Mazhar Bukhari	8,000	0.075	8,000	0.075
Virginia Byrne	8,000	0.075	8,000	0.075
Dayton Way Financial P/L	8,000	0.075	8,000	0.075
Frazer Finlayson	8,000	0.075	8,000	0.075
Kareela Giselle	8,000	0.075	8,000	0.075
Ric Ha	8,000	0.075	8,000	0.075
Ashley Lowe	8,000	0.075	8,000	0.075
Dennis Lowe	8,000	0.075	8,000	0.075
Jeromy Lowe	8,000	0.075	8,000	0.075
Yvonne Lowe	8,000	0.075	8,000	0.075
Paul Stephen McMath/Tony Adams	8,000	0.075	8,000	0.075
Paul Stephen McMath/SDM Trustee	8,000	0.075	8,000	0.075
Paul Stephen McMath	8,000	0.075	8,000	0.075
Lois Mortimer	8,000	0.075	8,000	0.075
Opex Exchange P/L	8,000	0.075	8,000	0.075
Jeremy Sutton	8,000	0.075	8,000	0.075
Katherine Sutton	8,000	0.075	8,000	0.075
Katherine Sutton	8,000	0.075	8,000	0.075
Lori Sutton	8,000	0.075	8,000	0.075
Vindication Nominees	8,000	0.075	8,000	0.075
Total	10,436,100	100.00	10,436,100	100.00

GOLDEN GLOBE RESOURCES LTD

(ABN 13 169 640 144)

NOTICE OF 2017 ANNUAL GENERAL MEETING

EXPLANATORY STATEMENT

TIME: 10.30AM (AEDT)
DATE: 18 December 2020
PLACE: To be held (virtually) at
<https://us02web.zoom.us/j/85165515467?pwd=ZWQ2VGh4S2NLSWdmMUUpFeHNYQjdNZz09>.

TIME AND PLACE OF MEETING AND HOW TO VOTE

Venue

With the current restrictions on indoor gatherings and travel imposed by governments, the 2017 Annual General Meeting (**AGM**) to which this Notice of Meeting relates will be held online (virtually) at 10.30AM (AEDT) on **Friday 18 December 2020**.

On behalf of the Board, I invite you to attend our virtual 2017 AGM which will be held via a live ZOOM webcast. Our virtual meeting will provide you with the opportunity to join regardless of your location.

How to join the Meeting Online

To join the online Meeting, please click on the link below and then enter meeting ID [85165515467]

<https://us02web.zoom.us/j/85165515467?pwd=ZWQ2VGh4S2NLSWdmMUUpFeHNYQjdNZz09>

Voting Is Important

The business of the AGM affects your shareholding and your vote is important.

Voting by Proxy

To vote by proxy, please complete and sign the enclosed Proxy Form and return so that it is received no later than 10.30AM (AEDT) on 16 December 2020 in accordance with the instructions set out on the Proxy Form:

1. post to PINNACLE BUSINESS, PO Box 237, St Marys NSW (Attn: Terry Grace); or
2. send by email to Company Secretary at terry@pinnaclebusiness.biz

Proxy Forms received later than this time will be invalid.

Voting Eligibility

The Directors have determined pursuant to Regulation 7.11.37 of the Corporations Regulations 2001 (Cth) that the persons eligible to vote at the General Meeting are those who are registered Shareholders at 5PM (AEDT) on 17 December 2020.

Voting in person at the Meeting will not be an option

NOTICE OF 2017 ANNUAL GENERAL MEETING

Notice is hereby given that the 2017 Annual General Meetings (**Annual General Meeting**) of Shareholders of Golden Globe Resources Limited (**Company**) will be held at 10.30M (AEDT) on 18 December 2020 virtually via a live ZOOM webcast.

The Explanatory Statement to this Notice of Meeting provides additional information on matters to be considered at the Annual General Meeting. The Explanatory Statement forms part of this Notice of Meeting.

The Directors have determined pursuant to Regulation 7.11.37 of the *Corporations Regulations 2001* (Cth) that the persons eligible to vote at the Annual General Meeting are those who are registered Shareholders of the Company at 5PM (AEDT) on 17 December 2020. Terms and abbreviations used in this Notice of Meeting and Explanatory Statement are defined in the Glossary.

ORDINARY BUSINESS

Financial Statements and Reports

“To receive and to consider the Annual Financial Reports of the Company for the financial year ended 30 June 2017 together with the declaration of the Directors, the Directors’ Report and the Auditor’s Report for that financial year.”

Note: This item of ordinary business is for discussion only and is not a resolution.

However, pursuant to the Corporations Act, Shareholders will be given a reasonable opportunity at the Meeting to ask questions about, or make comments in relation to, each of the aforementioned reports during consideration of these items.

1. RESOLUTION 1 –RE-ELECTION OF MR MICHAEL IVKOVIC

To consider and, if thought fit, to pass with or without amendment, the following resolution as an **ordinary resolution**:

“That Mr. Michael Ivkovic, a Director who retires by rotation in accordance with Article 20.3 of the Company’s Constitution and for all other purposes, and being eligible, offers himself for re-election, is approved and ratified.”

2. RESOLUTION 2 RE-ELECTION OF MR ANDREW MORTIMER

To consider and, if thought fit, to pass with or without amendment, the following resolution as an **ordinary resolution**:

“That Mr. Andrew Mortimer, a Director who retires in accordance with Article 19.3 of the Company’s Constitution and for all other purposes, and being eligible, offers himself for re-election, is approved and ratified.”

Dated 27 **November 2020**

By order of the Board

Mr Michael Ivkovic
Non-Executive Director and Chairman
Golden Globe Resources Ltd

EXPLANATORY STATEMENT

This Explanatory Statement has been prepared for the information of the Shareholders in connection with the business to be conducted at the 2017 Annual General Meeting virtually via a live ZOOM webcast.

The purpose of this Explanatory Statement is to provide information which the Directors believe to be material to Shareholders in deciding whether or not to pass the Resolutions in the Notice of Meeting.

If you are in any doubt about what to do in relation to the Resolutions contemplated in the Notice of Meeting and this Explanatory Statement, it is recommended that you seek advice from an accountant, solicitor or other professional adviser.

Full details of the business to be considered at the Annual General Meeting are set out below.

Part A: Financial Statements and Reports

Financial Statements and Reports

In accordance with the Constitution, the business of the 2017 Annual General Meeting will include receipt and consideration of the Annual Financial Report of the Company for the financial year ended 30 June 2017 (**2017 Annual Financial Report**) together with the declaration of the Directors, the Director's Report, and the Auditor's Report for that financial year.

In accordance with the amendments to the Corporations Act, the Company is no longer required to provide a hard copy of the Company's 2017 Annual Financial Report to Shareholders unless a Shareholder has specifically elected to receive a printed copy. These amendments may result in reducing the Company's printing costs.

Whilst the Company will not provide a hard copy of the Company's 2017 Annual Financial Report unless specifically requested to do so, Shareholders may view the Company's Annual Financial Reports on the Company's website www.goldengloberesources.com.

No resolution is required for this item, but Shareholders will be given the opportunity to ask questions and to make comments on the management and performance of the Company.

RESOLUTION 1 - RE-ELECTION OF MR MICHAEL IVKOVIC

Article 20.2 of the Constitution states that unless otherwise determined by a Resolution of the Company, while the Company is Listed, one third of the Directors for the time being, or if their number is not a multiple of 3, then the whole number nearest one third, must retire from office at each annual general meeting. The Directors to retire will be those who have been longest in office since their last election, but as between persons who became Directors on the same day, those to retire will, unless they otherwise agree among themselves, be determined by drawing lots. A retiring Director may act as a Director throughout the meeting at which it retires and at any adjournment. This clause does not apply to the managing director, but if there is more than 1 managing director, only the managing director who was first appointed is entitled not to be subject to re-election.

Article 20.3 of the Constitution, a Director who retires or whose office is vacated under this Constitution will be eligible for election or re-election to the Board. If another person is not elected by the Company to fill the vacated office, the retiring Director will, if offering itself for re-election and not being disqualified under the Act or this Constitution from holding office as a Director, be deemed to have been re-elected as a Director unless at that general meeting:

- (a) it is expressly resolved not to fill the vacated office or to reduce the number of Directors; or
- (b) a Resolution for the re-election of that Director is put and lost.

Mr Ivkovic has been a Director since 3 July 2014.

Under this Resolution 1, Mr Ivkovic retires by rotation and seeks re-election.

Directors' recommendation

The Directors (excluding Mr Ivkovic) recommend that Shareholders vote for Resolution 1.

RESOLUTION 2 – ELECTION OF MR ANDREW MORTIMER

Article 19.3 of the Constitution states that the Directors have power at any time and from time to time to appoint any other person as a Director either to fill a casual vacancy or as an addition to the Board but so that the total number of Directors must not at any time exceed the maximum number for the time being fixed by or under this Constitution. Any Director appointed under this clause after the Company is Listed must retire from office at, and will be eligible for re-election at the next annual general meeting following their appointment, but that Director will not be taken into account in determining the number of Directors who are to retire by rotation.

Mr Mortimer was appointed as a Director by the Directors of the Company to fill a casual vacancy as from 19 September 2017.

Under this Resolution 2, (excluding Mr Mortimer) Mr Mortimer retires and seeks re-election.

Directors' recommendation

The Directors (excluding Mr Mortimer) recommend that Shareholders vote for Resolution 2.

ENQUIRIES

Shareholders are asked to contact the Company Secretary, terry@pinnaclebusiness.biz if they have any questions in respect of the matters set out in these documents.

GLOSSARY

AEDT means Australian Eastern Daylight Time as observed in Sydney, New South Wales.

Annual General Meeting or **Meeting** means the meeting convened by the Notice of Meeting.

ASIC means the Australian Securities and Investments Commission.

Company or **GGR** means Golden Globe Resources Ltd (ABN 13 169 640 144).

Constitution means the Company's constitution.

Corporations Act means the Corporations Act 2001 (Cth).

Director means a director of the Company from time to time.

Dollar or **\$** means the lawful currency of Australia.

Explanatory Statement means the Explanatory Statement accompanying the Notice of Meeting.

Notice of Meeting or **Notice of 2017 Annual General Meeting** means this notice of annual general meeting including the Explanatory Statement.

Related Body Corporate has the meaning given to this term in sections 9 and 50 of the Corporations Act.

Related Party has the meaning in section 228 of the Corporations Act.

Resolutions means the resolutions set out in the Notice of Meeting or any one of them, as the context requires.

Share means a fully paid ordinary share in the capital of the Company.

Shareholder means a holder of a Share

TO BE COMPLETED APPOINTMENT OF PROXY

GOLDEN GLOBE RESOURCES LTD

(ABN 13 169 640 144)

Name:

.....

Address:

.....

Telephone:

.....

Appointment of Proxy

I/We being a Member/s of Golden Globe Resources and entitled to attend and vote, hereby appoint

Insert Name of Appointed Proxy Below

Chairman of the Meeting

OR

Or failing the person named, or if no person is named, the Chairman of the Meeting, as my/our proxy to attend and act generally at AGM on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, as the proxy sees fit) at the AGM of Golden Globe Resources to be held at **10.30 AM (AEDT) on Friday 18 December 2020 (virtually) at**

<https://us02web.zoom.us/j/85165515467?pwd=ZWQ2VGh4S2NLSWdmMUUpFeHNYQjdNZz09> and at any adjournment of that meeting.

If no directions are given, the Chair will vote in favour of all the Resolutions in which the Chair is entitled to vote undirected proxies.

For Against Abstain

Ordinary Resolution

Resolution 1. Approval for re-election of Mr Michael Ivkovic

Resolution 2. Approval for re-election of Mr Andrew Mortimer

Please Note: By marking the Abstain box for any of the Resolutions you are directing the proxy not to vote on that Resolution on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll. If two proxies are being appointed, the proportion of voting rights this proxy represents is _____%

Individual or Security holder 1

Security holder 2

Security holder 3

**Individual/Sole Director and
Secretary Sole Company Secretary**

Director

Director/Company

GOLDEN GLOBE RESOURCES LTD

(ABN 13 169 640 144)

INSTRUCTIONS FOR COMPLETING 'APPOINTMENT OF PROXY' FORM

The Directors have determined pursuant to Regulation 7.11.37 of the *Corporations Regulations 2001* (Cth) that the persons eligible to vote at the General Meeting are those who are registered Shareholders of the Company at 5PM (AEDT) on 17 December 2020.

1. **Appointing a Proxy:** A member entitled to attend and vote at a General Meeting is entitled to appoint not more than two proxies to attend and vote on a poll on their behalf. The appointment of a second proxy must be done on a separate copy of the Proxy Form. Where more than one proxy is appointed, such proxy must be allocated a proportion of the member's voting rights. If a member appoints two proxies and the appointment does not specify this proportion, each proxy may exercise half the votes. A duly appointed proxy need not be a member of the Company.
2. **Direction to Vote:** A member may direct a proxy how to vote by marking one of the boxes opposite each item of business. Where a box is not marked the proxy may vote as they choose. Where more than one box is marked on an item the vote will be invalid on that item.
3. **250BB and 250BC of the Corporations Act:** These sections came into effect on 1 August 2011 and apply to voting by proxy on or after that date. Shareholders and their proxies should be aware of these changes to the Corporations Act, as they will apply to this Annual General Meeting. Broadly, the changes mean that:
 - (i) if proxy holders vote, they must cast all directed proxies as directed; and
 - (ii) any directed proxies which are not voted will automatically default to the Chair, who must vote the proxies as directed.

Further details on these changes are set out below.

4. **Proxy vote if appointment specifies way to vote**

Section 250BB(1) of the Corporations Act provides that an appointment of a proxy may specify the way the proxy is to vote on a particular resolution and, if it does:

- the proxy need not vote on a show of hands, but if the proxy does so, the proxy must vote that way (i.e. as directed); and
- if the proxy has 2 or more appointments that specify different ways to vote on the resolution – the proxy must not vote on a show of hands; and
- if the proxy is the chair of the meeting at which the resolution is voted on – the proxy must vote on a poll, and must vote that way (i.e. as directed); and
- if the proxy is not the chair – the proxy need not vote on the poll, but if the proxy does so, the proxy must vote that way (i.e. as directed).

GOLEN GLOBE RESOURCES LIMITED

(ABN 13 169 640 144)

INSTRUCTIONS FOR COMPLETING 'APPOINTMENT OF PROXY' FORM

5. Transfer of non-chair proxy to chair in certain circumstances

Section 250BC of the Corporations Act provides that, if:

- an appointment of a proxy specifies the way the proxy is to vote on a particular resolution at a meeting of the Company's members; and
- the appointed proxy is not the chair of the meeting; and
- at the meeting, a poll is duly demanded on the resolution; and
- either of the following applies:
 - (i) the proxy is not recorded as attending the meeting;
 - (ii) the proxy does not vote on the resolution,

the chair of the meeting is taken, before voting on the resolution closes, to have been appointed as the proxy for the purposes of voting on the resolution at the meeting.

6. Signing Instructions:

- **(Individual):** Where the holding is in one name, the member must sign.
- **(Joint Holding):** Where the holding is in more than one name, all of the members should sign.
- **(Power of Attorney):** If you have not already provided the Power of Attorney with the registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.
- **(Companies):** Where the company has a sole director, who is also the sole company secretary, that person must sign. Where the company (pursuant to Section 204A of the Corporations Act) does not have a company secretary, a sole director can also sign alone. Otherwise, a director jointly with either another director or a company secretary must sign. Please sign in the appropriate place to indicate the office held.

7. Return of Proxy Form: To vote by proxy, please complete and sign the enclosed Proxy Form and return it so that it is received by no later than 10.30M (AEDT) on 16 December 2020:

- post to PINNACLE BUSINESS, PO Box 237, St Marys NSW (Attn: Terry Grace); or
- send by email to Company Secretary at terry@pinnaclebusiness.biz.

Proxy Forms received later than this time will be invalid.

GOLDEN GLOBE RESOURCES LIMITED

(ABN 13 169 640 144)

("COMPANY")

CORPORATE REPRESENTATIVE FORM

Shareholder Details

This is to certify that by a resolution of the directors of:

(Insert Company Name) ("Entity") ACN

(Insert Address)

The Entity has appointed:

(Insert Name of Corporate Representative)

In accordance with the provisions of Section 250D of the Corporations Act to act as the Corporate Representative of the company to exercise all or any of the powers the company may exercise at the Meeting of shareholders of Golden Globe Resources to be held at 10.30AM (AEDT) on **Friday 18 December 2020 (virtually) at**

<https://us02web.zoom.us/j/85165515467?pwd=ZWQ2VGh4S2NLSWdmMUUpFeHNYQjdNZz09> and at any adjournment of that meeting arising from the Meeting.

Dated this _____ day of _____ 2020

Executed by:

(Insert Company Name)

ACN____

(Insert Address)

in accordance with section 127 of the *Corporations Act 2001*:

.....
Director

.....
Director/Secretary

.....
Name of Authorised Representative

.....
Signed by Authorised Representative

ANNEXURE A

SHAREHOLDER LIST AS AT 5PM AT 17 DECEMBER 2017

SCHEDULE 2

IMPACT OF THE CANCELLATION ON CONTROL OF THE COMPANY

(b) This table sets out the total number and percentage of Shares and Options held by Shareholders immediately after the completion of the Cancellation

Name	Number of Shares	%	Number of Options	%
Mazhar Usman	8,055	1.60	8,055	1.60
Syed Asim Raza	8,025	1.60	8,025	1.60
Neha Mazhar	8,020	1.60	8,020	1.60
Afzal Smad Khan	8,000	1.60	8,000	1.60
Iftikhar Ahmed Khan	8,000	1.60	8,000	1.60
Jahanzaib Razzaque Khan	8,000	1.60	8,000	1.60
Zia Anwar Khan	8,000	1.60	8,000	1.60
Hightower Enterprises P/L	100,000	20.00	100,000	20.00
Leonie Helen Grace <Grace Family Account>	132,000	26.40	132,000	26.40
Brent Trevor Kijurina	20,000	4.00	20,000	4.00
Nigel Waters	16,000	3.20	16,000	3.20
Dilpsinh Rajuji Bodana	8,000	1.60	8,000	1.60
Fatimah Bukhari	8,000	1.60	8,000	1.60
Mazhar Bukhari	8,000	1.60	8,000	1.60
Virginia Byrne	8,000	1.60	8,000	1.60
Dayton Way Financial P/L	8,000	1.60	8,000	1.60
Frazer Finlayson	8,000	1.60	8,000	1.60
Kareela Giselle	8,000	1.60	8,000	1.60
Ric Ha	8,000	1.60	8,000	1.60
Ashley Lowe	8,000	1.60	8,000	1.60
Dennis Lowe	8,000	1.60	8,000	1.60
Jeremy Lowe	8,000	1.60	8,000	1.60
Yvonne Lowe	8,000	1.60	8,000	1.60
Paul Stephen McMath/Tony Adams	8,000	1.60	8,000	1.60
Paul Stephen McMath/SDM Trustee	8,000	1.60	8,000	1.60
Paul Stephen McMath	8,000	1.60	8,000	1.60
Lois Mortimer	8,000	1.60	8,000	1.60
Opex Exchange P/L	8,000	1.60	8,000	1.60
Jeremy Sutton	8,000	1.60	8,000	1.60
Katherine Sutton	8,000	1.60	8,000	1.60
Katherine Sutton	8,000	1.60	8,000	1.60
Lori Sutton	8,000	1.60	8,000	1.60
Vindication Nominees	8,000	1.60	8,000	1.60
Total	500,100	100.00	500,100	100.00

GOLDEN GLOBE RESOURCES LTD

(ABN 13 169 640 144)

NOTICE OF 2018 ANNUAL GENERAL MEETING

EXPLANATORY STATEMENT

TIME: 10.45AM (AEDT)
DATE: 18 December 2020
PLACE: To be held (virtually) at
<https://us02web.zoom.us/j/85165515467?pwd=ZWQ2VGh4S2NLSWdmMUpFeHNyQjdNZz09>

TIME AND PLACE OF MEETING AND HOW TO VOTE

Venue

With the current restrictions on indoor gatherings and travel imposed by governments, the 2018 Annual General Meeting (**AGM**) to which this Notice of Meeting relates will be held online (virtually) at 10.45AM (AEDT) on **Friday 18 December 2020**.

On behalf of the Board, I invite you to attend our virtual 2018 AGM which will be held via a live ZOOM webcast. Our virtual meeting will provide you with the opportunity to join regardless of your location.

How to join the Meeting Online

To join the online Meeting, please click on the link below and then enter meeting ID [85165515467]

<https://us02web.zoom.us/j/85165515467?pwd=ZWQ2VGh4S2NLSWdmMUpFeHNyQjdNZz09>

Voting Is Important

The business of the AGM affects your shareholding and your vote is important.

Voting by Proxy

To vote by proxy, please complete and sign the enclosed Proxy Form and return so that it is received no later than 10.45AM (AEDT) on 16 December 2020 in accordance with the instructions set out on the Proxy Form:

- (i) post to PINNACLE BUSINESS, PO Box 237, St Marys NSW (Attn: Terry Grace); or
- (ii) send by email to Company Secretary at terry@pinnaclebusiness.biz

Proxy Forms received later than this time will be invalid.

Voting Eligibility

The Directors have determined pursuant to Regulation 7.11.37 of the Corporations Regulations 2001 (Cth) that the persons eligible to vote at the General Meeting are those who are registered Shareholders at 5PM (AEDT) on 17 December 2020.

Voting in person at the Meeting will not be an option

NOTICE OF 2018 ANNUAL GENERAL MEETING

Notice is hereby given that the 2018 Annual General Meetings (**Annual General Meeting**) of Shareholders of Golden Globe Resources Limited (**Company**) will be held at 10.45AM (AEDT) on Friday 18 December 2020 virtually via a live ZOOM webcast.

The Explanatory Statement to this Notice of Meeting provides additional information on matters to be considered at the Annual General Meeting. The Explanatory Statement forms part of this Notice of Meeting.

The Directors have determined pursuant to Regulation 7.11.37 of the *Corporations Regulations 2001* (Cth) that the persons eligible to vote at the Annual General Meeting are those who are registered Shareholders of the Company at 5pm (AEDT) on 17 December 2020. Terms and abbreviations used in this Notice of Meeting and Explanatory Statement are defined in the Glossary.

ORDINARY BUSINESS

Financial Statements and Reports

“To receive and to consider the Annual Financial Reports of the Company for the financial year ended 30 June 2018 together with the declaration of the Directors, the Directors’ Report and the Auditor’s Report for that financial year.”

Note: This item of ordinary business is for discussion only and is not a resolution.

However, pursuant to the Corporations Act, Shareholders will be given a reasonable opportunity at the Meeting to ask questions about, or make comments in relation to, each of the aforementioned reports during consideration of these items.

RESOLUTION 1 – RE-ELECTION OF MR TERRY GRACE

To consider and, if thought fit, to pass with or without amendment, the following resolution as an **ordinary resolution**:

“That Mr. Terry Grace, a Director who retires by rotation in accordance with Article 20.3 of the Company’s Constitution and for all other purposes, and being eligible, offers himself for re-election, is approved and ratified.”

Dated 27 November 2020

By order of the Board

**Mr Michael Ivkovic
Non-Executive Director and Chairman
Golden Globe Resources Ltd**

EXPLANATORY STATEMENT

This Explanatory Statement has been prepared for the information of the Shareholders in connection with the business to be conducted at the 2018 Annual General Meeting virtually via a live ZOOM webcast.

The purpose of this Explanatory Statement is to provide information which the Directors believe to be material to Shareholders in deciding whether or not to pass the Resolutions in the Notice of Meeting.

If you are in any doubt about what to do in relation to the Resolutions contemplated in the Notice of Meeting and this Explanatory Statement, it is recommended that you seek advice from an accountant, solicitor or other professional adviser.

Full details of the business to be considered at the Annual General Meeting are set out below.

Part A: Financial Statements and Reports

Financial Statements and Reports

In accordance with the Constitution, the business of the 2018 Annual General Meeting will include receipt and consideration of the Annual Financial Report of the Company for the financial year ended 30 June 2018 (**2018 Annual Financial Report**) together with the declaration of the Directors, the Director's Report, and the Auditor's Report for that financial year.

In accordance with the amendments to the Corporations Act, the Company is no longer required to provide a hard copy of the Company's 2018 Annual Financial Report to Shareholders unless a Shareholder has specifically elected to receive a printed copy. These amendments may result in reducing the Company's printing costs.

Whilst the Company will not provide a hard copy of the Company's 2018 Annual Financial Report unless specifically requested to do so, Shareholders may view the Company's Annual Financial Reports on the Company's website, www.goldengloberesources.com.

No resolution is required for this item, but Shareholders will be given the opportunity to ask questions and to make comments on the management and performance of the Company.

RESOLUTION 1 – RE-ELECTION OF MR TERRY GRACE

Article 20.2 of the Constitution states that unless otherwise determined by a Resolution of the Company, while the Company is Listed, one third of the Directors for the time being, or if their number is not a multiple of 3, then the whole number nearest one third, must retire from office at each annual general meeting. The Directors to retire will be those who have been longest in office since their last election, but as between persons who became Directors on the same day, those to retire will, unless they otherwise agree among themselves, be determined by drawing lots. A retiring Director may act as a Director throughout the meeting at which it retires and at any adjournment. This clause does not apply to the managing director, but if there is more than 1 managing director, only the managing director who was first appointed is entitled not to be subject to re-election.

Article 20.3 of the Constitution, a Director who retires or whose office is vacated under this Constitution will be eligible for election or re-election to the Board. If another person is not elected by the Company to fill the vacated office, the retiring Director will, if offering itself for re-election and not being disqualified under the Act or this Constitution from holding office as a Director, be deemed to have been re-elected as a Director unless at that general meeting:

- (a) it is expressly resolved not to fill the vacated office or to reduce the number of Directors; or
- (b) a Resolution for the re-election of that Director is put and lost.

Under this Resolution 1, Mr Grace, who has been a Director since 3 July 2014, retires by rotation and seeks re-election.

Directors' recommendation

The Directors (excluding Mr Grace) recommend that Shareholders vote for Resolution 1.

ENQUIRIES

Shareholders are asked to contact the Company Secretary, terry@pinnaclebusiness.biz if they have any questions in respect of the matters set out in these documents.

GLOSSARY

AEDT means Australian Eastern Daylight Time as observed in Sydney, New South Wales.

Annual General Meeting or **Meeting** means the meeting convened by the Notice of Meeting.

ASIC means the Australian Securities and Investments Commission.

Company or **GGR** means Golden Globe Resources Ltd (ABN 13 169 640 144).

Constitution means the Company's constitution.

Corporations Act means the Corporations Act 2001 (Cth).

Director means a director of the Company from time to time.

Dollar or **\$** means the lawful currency of Australia.

Explanatory Statement means the Explanatory Statement accompanying the Notice of Meeting.

Notice of Meeting or **Notice of 2018 Annual General Meeting** means this notice of annual general meeting including the Explanatory Statement.

Related Body Corporate has the meaning given to this term in sections 9 and 50 of the Corporations Act.

Related Party has the meaning in section 228 of the Corporations Act.

Resolutions means the resolutions set out in the Notice of Meeting or any one of them, as the context requires.

Share means a fully paid ordinary share in the capital of the Company.

Shareholder means a holder of a Share

TO BE COMPLETED APPOINTMENT OF PROXY

GOLDEN GLOBE RESOURCES LTD

(ABN 13 169 640 144)

Name:

.....

Address:

.....

Telephone:

.....

Appointment of Proxy

I/We being a Member/s of Golden Globe Resources and entitled to attend and vote, hereby appoint

Insert Name of Appointed Proxy Below

Chairman of the Meeting OR

Or failing the person named, or if no person is named, the Chairman of the Meeting, as my/our proxy to attend and act generally at AGM on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, as the proxy sees fit) at the AGM of Golden Globe Resources to be held at **10.45AM (AEDT) on Friday 18 December 2020 (virtually) at**

<https://us02web.zoom.us/j/85165515467?pwd=ZWQ2VGh4S2NLSWdmMUpFeHNYQjdNz09>

and at any adjournment of that Meeting.

If no directions are given, the Chair will vote in favour of all the Resolutions in which the Chair is entitled to vote undirected proxies.

For Against Abstain

Ordinary Resolution

Resolution 1. Approval for re-election of Mr Terry Grace

Please Note: By marking the Abstain box for any of the Resolutions you are directing the proxy not to vote on that Resolution on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll. If two proxies are being appointed, the proportion of voting rights this proxy represents is__%

Individual or Security holder 1

Security holder 2

Security holder 3

Individual/Sole Director and Secretary Sole Company Secretary

Director

Director/Company

GOLDEN GLOBE RESOURCES LTD

(ABN 13 169 640 144)

INSTRUCTIONS FOR COMPLETING 'APPOINTMENT OF PROXY' FORM

The Directors have determined pursuant to Regulation 7.11.37 of the *Corporations Regulations 2001* (Cth) that the persons eligible to vote at the General Meeting are those who are registered Shareholders of the Company at 5PM am (AEDT) on 16 December 2020.

1. **Appointing a Proxy:** A member entitled to attend and vote at a General Meeting is entitled to appoint not more than two proxies to attend and vote on a poll on their behalf. The appointment of a second proxy must be done on a separate copy of the Proxy Form. Where more than one proxy is appointed, such proxy must be allocated a proportion of the member's voting rights. If a member appoints two proxies and the appointment does not specify this proportion, each proxy may exercise half the votes. A duly appointed proxy need not be a member of the Company.
2. **Direction to Vote:** A member may direct a proxy how to vote by marking one of the boxes opposite each item of business. Where a box is not marked the proxy may vote as they choose. Where more than one box is marked on an item the vote will be invalid on that item.
3. **250BB and 250BC of the Corporations Act:** These sections came into effect on 1 August 2011 and apply to voting by proxy on or after that date. Shareholders and their proxies should be aware of these changes to the Corporations Act, as they will apply to this Annual General Meeting. Broadly, the changes mean that:
 - if proxy holders vote, they must cast all directed proxies as directed; and
 - any directed proxies which are not voted will automatically default to the Chair, who must vote the proxies as directed.

Further details on these changes are set out below.

4. **Proxy vote if appointment specifies way to vote**

Section 250BB(1) of the Corporations Act provides that an appointment of a proxy may specify the way the proxy is to vote on a particular resolution and, if it does:

- the proxy need not vote on a show of hands, but if the proxy does so, the proxy must vote that way (i.e. as directed); and
- if the proxy has 2 or more appointments that specify different ways to vote on the resolution – the proxy must not vote on a show of hands; and
- if the proxy is the chair of the meeting at which the resolution is voted on – the proxy must vote on a poll, and must vote that way (i.e. as directed); and
- if the proxy is not the chair – the proxy need not vote on the poll, but if the proxy does so, the proxy must vote that way (i.e. as directed).

GOLEN GLOBE RESOURCES LIMITED

(ABN 13 169 640 144)

INSTRUCTIONS FOR COMPLETING 'APPOINTMENT OF PROXY' FORM

5. Transfer of non-chair proxy to chair in certain circumstances

Section 250BC of the Corporations Act provides that, if:

- an appointment of a proxy specifies the way the proxy is to vote on a particular resolution at a meeting of the Company's members; and
- the appointed proxy is not the chair of the meeting; and
- at the meeting, a poll is duly demanded on the resolution; and
- either of the following applies:
 - (i) the proxy is not recorded as attending the meeting;
 - (ii) the proxy does not vote on the resolution,

the chair of the meeting is taken, before voting on the resolution closes, to have been appointed as the proxy for the purposes of voting on the resolution at the meeting.

6. Signing Instructions:

- **(Individual):** Where the holding is in one name, the member must sign.
- **(Joint Holding):** Where the holding is in more than one name, all of the members should sign.
- **(Power of Attorney):** If you have not already provided the Power of Attorney with the registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.
- **(Companies):** Where the company has a sole director, who is also the sole company secretary, that person must sign. Where the company (pursuant to Section 204A of the Corporations Act) does not have a company secretary, a sole director can also sign alone. Otherwise, a director jointly with either another director or a company secretary must sign. Please sign in the appropriate place to indicate the office held.

7. Return of Proxy Form: To vote by proxy, please complete and sign the enclosed Proxy Form and return it so that it is received by no later than 10.45AM (AEDT) on 16 December 2020:

- post to. PINNACLE BUSINESS, PO Box 237, St Marys NSW (Attn: Terry Grace); ; or
- send by email to Company Secretary at terry@pinnaclebusiness.biz.

Proxy Forms received later than this time will be invalid.

GOLDEN GLOBE RESOURCES LIMITED

(ABN 13 169 640 144)

("COMPANY")

CORPORATE REPRESENTATIVE FORM

Shareholder Details

This is to certify that by a resolution of the directors of:

ACN

(Insert Company
Name) ("**Entity**")

(Insert Address)

The Entity has appointed:

(Insert Name of Corporate Representative)

In accordance with the provisions of Section 250D of the Corporations Act to act as the Corporate Representative of the company to exercise all or any of the powers the company may exercise at the Meeting of shareholders of Golden Globe Resources to be held at 10.45AM **(AEDT) on Friday 18 December 2020 (virtually) at <https://us02web.zoom.us/j/85165515467?pwd=ZWQ2VGh4S2NLSWdmMUUpFeHNYQjdNZz09>**

and at any adjournment of that meeting arising from the Meeting.

Dated this day of 2020

Executed by:

(Insert Company Name)

ACN____

(Insert Address)

in accordance with section 127 of the *Corporations Act 2001*:

Director

Director/Secretary

Name of Authorised Representative

Signed by Authorised Representative

ANNEXURE A

SHAREHOLDER LIST AS AT 5PM AT 17 DECEMBER 2018

Golden Globe Resources Ltd
Holdings Report as at 08-12-2018

Investor Id	Sort Key	New shareholding Shares
S00091894351	LOWE ASHLEY	8,000
S00091894360	LOWE JEROMY	8,000
S00091894416	LOWE YVONNE	8,000
S00091894424	MR DENNIS LOWE	0
S00014151842	OPTEXEXCHANGEPTYLIMITED	8,000
S00030680855	VINDICATIONNOMINEESPTYLTD	8,000
S00091894637	DAYTONWAY FINANCIALPTYLTD	8,000
S00091894572	KARELAGISELLE PTY LTD	8,000
S00091894548	MS BONNIE ANNE KOPPENS	0
S00091894564	MR JULIAN PETER KOPPENS	0
S00091894599	SUTTON JEREMY	8,000
S00091894661	SUTTON LORI	8,000
S00091891328	KIJURINA BRENT	20,000
S00022480952	SUTTON KATHERI	16,000
S00091882442	MAZHAR NEHA	8,020
S00091882477	RAZA SYED	8,025
S00091882485	USMAN MAZHAR	8,055
S00091412098	BODANA DILIPSI	8,000
S00091894840	BUKHARI FATIMAH	8,000
S00091412080	BUKHARI MAZHAR	8,000
S00104347622	MURRELL MATTHEW	20,000
S00100373629	BYRNE GREGORY	30,000
S00104348742	NARAIN ELIJAH	25,000
S00091412047	MORTIMER LOIS	8,000
S00091894611	BYRNE VIRGINI	8,000
S00104347487	LANGDON KYM	50,000
S00091894424	LOWE DENNIS	8,000
S00091894858	WALTERS NIGEL	16,000
S00091412039	HA RIC	28,000
S00106225761	AHURA KARENA	20,000
S00106225745	BALL RAYMOND	20,000
S00106225770	HORSMAN JEFFREY	20,000
S00106225753	WEHL STEWART	20,000
S00106225788	FLOREZ LUIS	30,000
S00106225826	CHARELL JUSTIN	50,000
S00106225796	MAY MICHAEL	10,000
S00106225869	NARAIN YOHANN	25,000
S00106226270	KITCHEN ANDREW	20,000
	BWS PTY LTD ATF JIM RUSH FT	200,000
S00091894343	FINLAYSON FRASER	8,000
S00091894459	MCMATH PAUL	8,000
S00091894475	MCMATH PAUL	8,000
S00106037141	MCMATH PAUL	8,000
S00091882299	KHAN AFZAL	8,000
S00091882272	KHAN IFTIKHA	8,000

S00091882221	KHAN	JAHANZA	8,000
S00091882248	KHAN	ZIA	8,000
S00091882434	Hightower Enterprises Pty Ltd		100,000
S00091882418	Terry D Grace atf L H Grace Family Trust		232000
	DAVIS	BRUCE	20,000
	WAY	DAVID	10,000
	HALL	GEOFFREY	10000
	ASHWORTH	BRADLEY	10000
	SUTTON	STEPHEN	10000
	RASPOPIN	WALTER	10000
	QWEALTH PTY LTD		10000
	CHARLIER	ALAIN	20000
	CHARLIER FAMILY SUPERFUND		50000
Fully Paid Ordinary Shares			1,310,100

GOLDEN GLOBE RESOURCES LTD

(ABN 13 169 640 144)

NOTICE OF 2019 ANNUAL GENERAL MEETING

EXPLANATORY STATEMENT

TIME: 11.00AM (AEDT)
DATE: 18 December 2020
PLACE To be held (virtually) at
<https://us02web.zoom.us/j/85165515467?pwd=ZWQ2VGh4S2NLSWdmMUpFeHNyQjdNZz09>.

TIME AND PLACE OF MEETING AND HOW TO VOTE

Venue

With the current restrictions on indoor gatherings and travel imposed by governments, the 2019 Annual General Meeting (**AGM**) to which this Notice of Meeting relates will be held online (virtually) at 11.00AM (AEDT) on **Friday 18 December 2020**.

On behalf of the Board, I invite you to attend our virtual 2019 AGM which will be held via a live ZOOM webcast. Our virtual meeting will provide you with the opportunity to join regardless of your location.

How to join the Meeting Online

To join the online Meeting, please click on the link below and then enter meeting ID [85165515467]

<https://us02web.zoom.us/j/85165515467?pwd=ZWQ2VGh4S2NLSWdmMUpFeHNyQjdNZz09>

Voting Is Important

The business of the AGM affects your shareholding and your vote is important.

Voting by Proxy

To vote by proxy, please complete and sign the enclosed Proxy Form and return so that it is received no later than 11AM (AEDT) on 16 December 2020 in accordance with the instructions set out on the Proxy Form:

- post to PINNACLE BUSINESS, PO Box 237, St Marys NSW (Attn: Terry Grace); or
- send by email to Company Secretary at terry@pinnaclebusiness.biz

Proxy Forms received later than this time will be invalid.

Voting Eligibility

The Directors have determined pursuant to Regulation 7.11.37 of the Corporations Regulations 2001 (Cth) that the persons eligible to vote at the General Meeting are those who are registered Shareholders at 5PM (AEDT) on 17 December 2020.

Voting in person at the Meeting will not be an option

NOTICE OF 2019 ANNUAL GENERAL MEETING9

Notice is hereby given that the 2019 Annual General Meetings (**Annual General Meeting**) of Shareholders of Golden Globe Resources Limited (**Company**) will be held at 11.00AM (AEDT) on 18 December 2020 virtually via a live ZOOM webcast.

The Explanatory Statement to this Notice of Meeting provides additional information on matters to be considered at the Annual General Meeting. The Explanatory Statement forms part of this Notice of Meeting.

The Directors have determined pursuant to Regulation 7.11.37 of the *Corporations Regulations 2001* (Cth) that the persons eligible to vote at the Annual General Meeting are those who are registered Shareholders of the Company at 5pm (AEDT) on 17 December 2020. Terms and abbreviations used in this Notice of Meeting and Explanatory Statement are defined in the Glossary.

ORDINARY BUSINESS

Financial Statements and Reports

“To receive and to consider the Annual Financial Reports of the Company for the financial year ended 30 June 2019 together with the declaration of the Directors, the Directors’ Report and the Auditor’s Report for that financial year.”

Note: This item of ordinary business is for discussion only and is not a resolution.

However, pursuant to the Corporations Act, Shareholders will be given a reasonable opportunity at the Meeting to ask questions about, or make comments in relation to, each of the aforementioned reports during consideration of these items.

RESOLUTION 1 – RE-ELECTION OF MR MICHAEL IVKOVIC

To consider and, if thought fit, to pass with or without amendment, the following resolution as an **ordinary resolution**:

“That Mr. Michael Ivkovic, a Director who retires by rotation in accordance with Article 20.3 of the Company’s Constitution and for all other purposes, and being eligible, offers himself for re-election, is approved and ratified.

Dated 27 November 2020

By order of the Board

Mr Michael Ivkovic
Non-Executive Director and Chairman
Golden Globe Resources Ltd

EXPLANATORY STATEMENT

This Explanatory Statement has been prepared for the information of the Shareholders in connection with the business to be conducted at the 2019 Annual General Meeting virtually via a live ZOOM webcast.

The purpose of this Explanatory Statement is to provide information which the Directors believe to be material to Shareholders in deciding whether or not to pass the Resolutions in the Notice of Meeting.

If you are in any doubt about what to do in relation to the Resolutions contemplated in the Notice of Meeting and this Explanatory Statement, it is recommended that you seek advice from an accountant, solicitor or other professional adviser.

Full details of the business to be considered at the Annual General Meeting are set out below.

Part A: Financial Statements and Reports

Financial Statements and Reports

In accordance with the Constitution, the business of the 2019 Annual General Meeting will include receipt and consideration of the Annual Financial Report of the Company for the financial year ended 30 June 2019 (**2019 Annual Financial Report**) together with the declaration of the Directors, the Director's Report, and the Auditor's Report for that financial year.

In accordance with the amendments to the Corporations Act, the Company is no longer required to provide a hard copy of the Company's 2019 Annual Financial Report to Shareholders unless a Shareholder has specifically elected to receive a printed copy. These amendments may result in reducing the Company's printing costs.

Whilst the Company will not provide a hard copy of the Company's 2019 Annual Financial Report unless specifically requested to do so, Shareholders may view the Company's Annual Financial Reports on the Company's website www.goldengloberesources.com.

No resolution is required for this item, but Shareholders will be given the opportunity to ask questions and to make comments on the management and performance of the Company.

RESOLUTION 1 – RE-ELECTION OF MR MICHAEL IVKOVIC

Article 20.2 of the Constitution states that unless otherwise determined by a Resolution of the Company, while the Company is Listed, one third of the Directors for the time being, or if their number is not a multiple of 3, then the whole number nearest one third, must retire from office at each annual general meeting. The Directors to retire will be those who have been longest in office since their last election, but as between persons who became Directors on the same day, those to retire will, unless they otherwise agree among themselves, be determined by drawing lots. A retiring Director may act as a Director throughout the meeting at which it retires and at any adjournment. This clause does not apply to the managing director, but if there is more than 1 managing director, only the managing director who was first appointed is entitled not to be subject to re-election.

Article 20.3 of the Constitution, a Director who retires or whose office is vacated under this Constitution will be eligible for election or re-election to the Board. If another person is not elected by the Company to fill the vacated office, the retiring Director will, if offering itself for re-election and not being disqualified under the Act or this Constitution from holding office as a Director, be deemed to have been re-elected as a Director unless at that general meeting:

- (i) it is expressly resolved not to fill the vacated office or to reduce the number of Directors; or
- (ii) a Resolution for the re-election of that Director is put and lost.

Under this Resolution 1, Mr Ivkovic retires by rotation and seeks re-election.

Directors' recommendation

The Directors (excluding Mr Ivkovic) recommend that Shareholders vote for Resolution 1.

ENQUIRIES

Shareholders are asked to contact the Company Secretary, terry@pinnaclebusiness.biz if they have any questions in respect of the matters set out in these documents.

GLOSSARY

AEDT means Australian Eastern Daylight Time as observed in Sydney, New South Wales.

Annual General Meeting or **Meeting** means the meeting convened by the Notice of Meeting.

ASIC means the Australian Securities and Investments Commission.

Company or **GGR** means Golden Globe Resources Ltd (ABN 13 169 640 144).

Constitution means the Company's constitution.

Corporations Act means the Corporations Act 2001 (Cth).

Director means a director of the Company from time to time.

Dollar or **\$** means the lawful currency of Australia.

Explanatory Statement means the Explanatory Statement accompanying the Notice of Meeting.

Notice of Meeting or **Notice of 2019 Annual General Meeting** means this notice of annual general meeting including the Explanatory Statement.

Related Body Corporate has the meaning given to this term in sections 9 and 50 of the Corporations Act.

Related Party has the meaning in section 228 of the Corporations Act.

Resolutions means the resolutions set out in the Notice of Meeting or any one of them, as the context requires.

Share means a fully paid ordinary share in the capital of the Company.

Shareholder means a holder of a Share

TO BE COMPLETED APPOINTMENT OF PROXY

GOLDEN GLOBE RESOURCES LTD

(ABN 13 169 640 144)

Name:

.....

Address:

.....

Telephone:

.....

Appointment of Proxy

I/We being a Member/s of Golden Globe Resources and entitled to attend and vote, hereby appoint

Insert Name of Appointed Proxy Below

Chairman of the Meeting OR

Or failing the person named, or if no person is named, the Chairman of the Meeting, as my/our proxy to attend and act generally at AGM on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, as the proxy sees fit) at the AGM of Golden Globe Resources to be held at **11.00AM (AEDT) on Friday 18 December 2020 (virtually) at**

<https://us02web.zoom.us/j/85165515467?pwd=ZWQ2VGh4S2NLSWdmMUUpFeHNYQjdNz09>

and at any adjournment of that meeting.

If no directions are given, the Chair will vote in favour of all the Resolutions in which the Chair is entitled to vote undirected proxies.

For Against Abstain

Ordinary Resolution

Resolution 1. Approval for re-election of Mr Michael Ivkovic

Please Note: By marking the Abstain box for any of the Resolutions you are directing the proxy not to vote on that Resolution on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll. If two proxies are being appointed, the proportion of voting rights this proxy represents is__%

Individual or Security holder 1

Security holder 2

Security holder 3

Individual/Sole Director and
Secretary Sole Company Secretary

Director

Director/Company

GOLDEN GLOBE RESOURCES LTD

(ABN 13 169 640 144)

INSTRUCTIONS FOR COMPLETING 'APPOINTMENT OF PROXY' FORM

The Directors have determined pursuant to Regulation 7.11.37 of the *Corporations Regulations 2001* (Cth) that the persons eligible to vote at the General Meeting are those who are registered Shareholders of the Company at 5PM (AEDT) on 17 December 2020.

1. **Appointing a Proxy:** A member entitled to attend and vote at a General Meeting is entitled to appoint not more than two proxies to attend and vote on a poll on their behalf. The appointment of a second proxy must be done on a separate copy of the Proxy Form. Where more than one proxy is appointed, such proxy must be allocated a proportion of the member's voting rights. If a member appoints two proxies and the appointment does not specify this proportion, each proxy may exercise half the votes. A duly appointed proxy need not be a member of the Company.
2. **Direction to Vote:** A member may direct a proxy how to vote by marking one of the boxes opposite each item of business. Where a box is not marked the proxy may vote as they choose. Where more than one box is marked on an item the vote will be invalid on that item.
3. **250BB and 250BC of the Corporations Act:** These sections came into effect on 1 August 2011 and apply to voting by proxy on or after that date. Shareholders and their proxies should be aware of these changes to the Corporations Act, as they will apply to this Annual General Meeting. Broadly, the changes mean that:
 - if proxy holders vote, they must cast all directed proxies as directed; and
 - any directed proxies which are not voted will automatically default to the Chair, who must vote the proxies as directed.

Further details on these changes are set out below.

4. **Proxy vote if appointment specifies way to vote**

Section 250BB(1) of the Corporations Act provides that an appointment of a proxy may specify the way the proxy is to vote on a particular resolution and, if it does:

- the proxy need not vote on a show of hands, but if the proxy does so, the proxy must vote that way (i.e. as directed); and
- if the proxy has 2 or more appointments that specify different ways to vote on the resolution – the proxy must not vote on a show of hands; and
- if the proxy is the chair of the meeting at which the resolution is voted on – the proxy must vote on a poll, and must vote that way (i.e. as directed); and
- if the proxy is not the chair – the proxy need not vote on the poll, but if the proxy does so, the proxy must vote that way (i.e. as directed).

GOLEN GLOBE RESOURCES LIMITED

(ABN 13 169 640 144)

INSTRUCTIONS FOR COMPLETING 'APPOINTMENT OF PROXY' FORM

5. Transfer of non-chair proxy to chair in certain circumstances

Section 250BC of the Corporations Act provides that, if:

- an appointment of a proxy specifies the way the proxy is to vote on a particular resolution at a meeting of the Company's members; and
- the appointed proxy is not the chair of the meeting; and
- at the meeting, a poll is duly demanded on the resolution; and
- either of the following applies:
 - (i) the proxy is not recorded as attending the meeting;
 - (ii) the proxy does not vote on the resolution,

the chair of the meeting is taken, before voting on the resolution closes, to have been appointed as the proxy for the purposes of voting on the resolution at the meeting.

6. Signing Instructions:

- **(Individual):** Where the holding is in one name, the member must sign.
- **(Joint Holding):** Where the holding is in more than one name, all of the members should sign.
- **(Power of Attorney):** If you have not already provided the Power of Attorney with the registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.
- **(Companies):** Where the company has a sole director, who is also the sole company secretary, that person must sign. Where the company (pursuant to Section 204A of the Corporations Act) does not have a company secretary, a sole director can also sign alone. Otherwise, a director jointly with either another director or a company secretary must sign. Please sign in the appropriate place to indicate the office held.

7. Return of Proxy Form: To vote by proxy, please complete and sign the enclosed Proxy Form and return it so that it is received by no later than 11AM (AEDT) on 16 December 2020:

- post to PINNACLE BUSINESS, PO Box 237, St Marys NSW (Attn: Terry Grace); ; or
- send by email to Company Secretary at terry@pinnaclebusiness.biz.

Proxy Forms received later than this time will be invalid.

GOLDEN GLOBE RESOURCES LIMITED

(ABN 13 169 640 144)

("COMPANY")

CORPORATE REPRESENTATIVE FORM

Shareholder Details

This is to certify that by a resolution of the directors of:

ACN

(Insert Company
Name) ("**Entity**")

(Insert Address)

The Entity has appointed:

(Insert Name of Corporate Representative)

In accordance with the provisions of Section 250D of the Corporations Act to act as the Corporate Representative of the company to exercise all or any of the powers the company may exercise at the Meeting of shareholders of Golden Globe Resources to be held at **11.00AM (AEDT) on Friday 18 December 2020 (virtually) at <https://us02web.zoom.us/j/85165515467?pwd=ZWQ2VGh4S2NLSWdmMUUpFeHNYQjdNZz09>**

and at any adjournment of that meeting arising from the Meeting.

Dated this day of 2020

Executed by:

(Insert Company Name)

ACN____

(Insert Address)

in accordance with section 127 of the *Corporations Act 2001*:

Director

Director/Secretary

Name of Authorised Representative

Signed by Authorised Representative

**ANNEXURE A
SHAREHOLDER LIST AS AT 5PM ON 17 DECEMBER 2019**

Golden Globe Resources Ltd

Holdings Report

Investor Id	Sort Key	Shareholding Shares
S00091894351	LOWE ASHLEY	8,000
S00091894360	LOWE JEROMY	8,000
S00091894416	LOWE YVONNE	8,000
S00091894424	MR DENNIS LOWE	0
S00014151842	OPTEXEXCHANGEPTYLIMITED ATF DAVID SUTTON SF	508,000
S00030680855	VINDICATIONNOMINEESPTYLTD	8,000
S00091894637	DAYTONWAY FINANCIALPTYLTD	8,000
S00091894572	KARELAGISELLE PTY LTD	8,000
S00091894548	MS BONNIE ANNE KOPPENS	0
S00091894564	MR JULIAN PETER KOPPENS	0
S00091894599	SUTTON JEREMY	8,000
S00091894661	SUTTON LORI	8,000
S00091891328	KIJURINA BRENT	20,000
S00022480952	SUTTON KATHERI	16,000
S00091882442	MAZHAR NEHA	8,020
S00091882477	RAZA SYED	8,025
S00091882485	USMAN MAZHAR	8,055
S00091412098	BODANA DILIPSI	8,000
S00091894840	BUKHARI FATIMAH	8,000
S00091412080	BUKHARI MAZHAR	8,000
S00104347622	MURRELL MATTHEW	20,000
S00100373629	BYRNE GREGORY	30,000
S00104348742	NARAIN ELIJAH	25,000
S00091412047	MORTIMER LOIS	8,000
S00091894611	BYRNE VIRGINI	8,000
S00104347487	LANGDON KYM	50,000
S00091894424	LOWE DENNIS	8,000
S00091894858	WALTERS NIGEL	16,000
S00091412039	HA RIC	8,000
S00106225761	AHURA KARENA	40,000
S00106225745	BALL RAYMOND	20,000
S00106225770	HORSMAN JEFFREY	20,000
S00106225753	WEHL STEWART	20,000
S00106225788	FLOREZ LUIS	30,000
S00106225826	CHARELL JUSTIN	50,000
S00106225796	MAY MICHAEL	10,000
S00106225869	NARAIN YOHANN	225,000
S00106226270	KITCHEN ANDREW	20,000
	BWS PTY LTD ATF JIM RUSH FT	5,200,000
S00091894343	FINLAYSON FRASER	8,000
S00091894459	MCMATH PAUL	8,000
S00091894475	MCMATH PAUL	8,000
S00106037141	MCMATH PAUL	8,000
S00091882299	KHAN AFZAL	8,000

S00091882272	KHAN	IFTIKHA	8,000
S00091882221	KHAN	JAHANZA	8,000
S00091882248	KHAN	ZIA	8,000
S00091882434	Hightower Enterprises Pty Ltd		13,100,000
S00091882418	Terry D Grace atf L H Grace Family Trust		3,832,000
	DAVIS	BRUCE	20,000
	WAY	DAVID	10,000
	HALL	GEOFFREY	10,000
	ASHWORTH	BRADLEY	10,000
	SUTTON	STEPHEN	10,000
	QWEALTH PTY LTD		10,000
	CHARLIER	ALAIN	20,000
	CHARLIER FAMILY SUPERFUND		50,000
	MY INVESTING COMPANY		200,000
	FAST TRAX INVESTMENTS PTY LTD AFT ROD HALL FT		200,000
	JOHN & GIULIA MARINO ATF MARINO SF		100,000
	HORTON GEOSCIENCE		6,001,000
	COMBINED SPORTS MANAGEMNT P/L ATF STAFFORD SF		80,000
	MARK & SARAH DOBLE P/L ATF MARK & SARAH DOBLE SF		40,000
	MACBAC PTY LTD AFT SARAH FT		40,000
	COX FAMILY SF		40,000
	HIGHTOWER WEALTH MGT		100,000
	WALKER FAMILY SF		500,000
	ANDREW MORTIMER		510,000
	FCP MORTGAGES		500,000
	ASHLEY HOOD		500,000
	RICHARD LEWIS		500,000
	LESLIE SZANCER		500,000
	GUAT SIM LIM		500,000
	DENNJUL PTY LTD ATF DENNIS RAYMOND SF		100,000
	RON ELVY ATF ELVY FT		100,000
	SJSKJS PTY LTD ATF SHELLEY FAMILY SF		200,000
	ALLAN GREGORY DOWSET		500,000
	HFT NOMINEES ATF HILL FAMILY SF		1,000,000
	TORNADO NOMINEES PTY LTD ATF ANGUS MIDDLETON SF		500,000
	BT GLOBAL HOLDINGS PTY LTD ATF BT UNIT ACCOUNT		500,000
	MCFARLANE SF		600,000
	JULIE ANN MOLONEY		100,000
	LEE SUPERANNUATION FUND		150,000
	BENJAMIN WENCK		400,000
	MONDIA PROPERTIES ATF KEEP SUPERFUND		500,000
	SHALYN EQUITIES P/L ATF SHALYN SUPERANNUATION FUND		200,000
	REGENCY RESIDENTIAL P/L ATF REGENCY SUPERFUND		200,000
	GATLEA HOLDINGS PTY LTD ATF GATLEA FAMILY TRUST		100,000
	PUMPA MGT PTY LTD ATF PUMPA SUPERFUND		200,000
	JULIE DOUMIT		100,000
	ROBERT JOHN BUTLER		200,000
	EDEN GRACE INVESTMENTS P/L ATF EDEN GRACE FT		100,000
TOTAL SHARES ISSUED 8 DECEMBER 2019			39,661,100

GOLDEN GLOBE RESOURCES LTD

(ABN 13 169 640 144)

NOTICE OF 2020 ANNUAL GENERAL MEETING

EXPLANATORY STATEMENT

TIME: 11.15AM (AEDT)
DATE: 18 December 2020
PLACE To be held (virtually) at
<https://us02web.zoom.us/j/85165515467?pwd=ZWQ2VGh4S2NLSWdmMUpFeHNyQjdNZz09>

TIME AND PLACE OF MEETING AND HOW TO VOTE

Venue

With the current restrictions on indoor gatherings and travel imposed by governments, the 2020 Annual General Meeting (**AGM**) to which this Notice of Meeting relates will be held online (virtually) at 11.15AM (AEDT) on **Friday 18 December 2020**.

On behalf of the Board, I invite you to attend our virtual 2020 AGM which will be held via a live ZOOM webcast. Our virtual meeting will provide you with the opportunity to join regardless of your location.

How to join the Meeting Online

To join the online Meeting, please click on the link below and then enter meeting ID [85165515467

<https://us02web.zoom.us/j/85165515467?pwd=ZWQ2VGh4S2NLSWdmMUpFeHNyQjdNZz09>

Voting Is Important

The business of the AGM affects your shareholding and your vote is important.

Voting by Proxy

To vote by proxy, please complete and sign the enclosed Proxy Form and return so that it is received no later than 11.15AM (AEDT) on 16 December 2020 in accordance with the instructions set out on the Proxy Form:

- post to PINNACLE BUSINESS, PO Box 237, St Marys NSW (Attn: Terry Grace); or
- send by email to Company Secretary at terry@pinnaclebusiness.biz

Proxy Forms received later than this time will be invalid.

Voting Eligibility

The Directors have determined pursuant to Regulation 7.11.37 of the Corporations Regulations 2001 (Cth) that the persons eligible to vote at the General Meeting are those who are registered Shareholders at 5PM (AEDT) on 17 December 2020.

Voting in person at the Meeting will not be an option

NOTICE OF 2020 ANNUAL GENERAL MEETING

Notice is hereby given that the 2020 Annual General Meetings (**Annual General Meeting**) of Shareholders of Golden Globe Resources Limited (**Company**) will be held at 11.15AM (AEDT) on 18 December 2020 virtually via a live ZOOM webcast.

The Explanatory Statement to this Notice of Meeting provides additional information on matters to be considered at the Annual General Meeting. The Explanatory Statement forms part of this Notice of Meeting.

The Directors have determined pursuant to Regulation 7.11.37 of the *Corporations Regulations 2001* (Cth) that the persons eligible to vote at the Annual General Meeting are those who are registered Shareholders of the Company at 5PM (AEDT) on 17 December 2020. Terms and abbreviations used in this Notice of Meeting and Explanatory Statement are defined in the Glossary.

ORDINARY BUSINESS

Financial Statements and Reports

“To receive and to consider the Annual Financial Reports of the Company for the financial year ended 30 June 2020 together with the declaration of the Directors, the Directors’ Report and the Auditor’s Report for that financial year.”

Note: This item of ordinary business is for discussion only and is not a resolution.

However, pursuant to the Corporations Act, Shareholders will be given a reasonable opportunity at the Meeting to ask questions about, or make comments in relation to, each of the aforementioned reports during consideration of these items.

RESOLUTION 1 – RE-ELECTION OF MR ANDREW MORTIMER

To consider and, if thought fit, to pass with or without amendment, the following resolution as an **ordinary resolution**:

“That Mr. Andrew Mortimer, a Director who retires by rotation in accordance with Article 20.3 of the Company’s Constitution and for all other purposes, and being eligible, offers himself for re-election, is approved.”

RESOLUTION 2 – APPROVAL FOR ISSUE OF SHARES TO MICHAEL IVKOVIC OR HIS NOMINEE

To consider and, if thought fit, to pass with or without amendment, the following resolution as an **ordinary resolution**:

“That the Company approve the issue of 1,250,000 Shares to Michael Ivkovic or his nominee for the purposes of Chapter 2E of the Corporations Act and for all other purposes, as described in the Explanatory Statement.”

RESOLUTION 3 – APPROVAL FOR ISSUE OF SHARES TO TERRY GRACE OR HIS NOMINEE

To consider and, if thought fit, to pass with or without amendment, the following resolution as an **ordinary resolution**:

“That the Company approve the issue of 1,250,000 Shares to Terry Grace or his nominee for the purposes of Chapter 2E of the Corporations Act and for all other purposes, as described in the Explanatory Statement”

RESOLUTION 4 - APPROVAL FOR ISSUE OF SHARES TO ANDREW MORTIMER OR HIS NOMINEE

To consider and, if thought fit, to pass with or without amendment, the following resolution as an **ordinary resolution**:

That the Company approve the issue of 1,250,000 Shares to Andrew Mortimer or his nominee for the purposes of Chapter 2E of the Corporations Act and for all other purposes, as described in the Explanatory Statement.

RESOLUTION 5 – APPROVAL FOR ISSUE OF SHARES TO HIGHTOWER WEALTH MANAGEMENT PTY LTD

To consider and, if thought fit, to pass with or without amendment, the following resolution as an **ordinary resolution**:

That the Company approve the issue of 1,750,000 Shares to Hightower Wealth Management Pty Ltd for the purposes of Chapter 2E of the Corporations Act and for all other purposes, as described in the Explanatory Statement.

RESOLUTION 6-APPROVAL OF SERVICE AGREEMENT BETWEEN THE COMPANY AND MICHAEL IVKOVIC

To consider and, if thought fit, to pass with or without amendment, the following resolution as an **ordinary resolution**:

“That the Company approve the Service Agreement between the Company and Michael Ivkovic for the purposes of Chapter 2E of the Corporations Act and for all other purposes, as described in the Explanatory Statement

RESOLUTION 7 - APPROVAL OF SERVICE AGREEMENT BETWEEN THE COMPANY AND TERRY GRACE

To consider and, if thought fit, to pass with or without amendment, the following resolution as an **ordinary resolution**:

“That the Company approve the Service Agreement between the Company and Terry Grace for the purposes of Chapter 2E of the Corporations Act and for all other purposes, as described in the Explanatory Statement

RESOLUTION 8 - APPROVAL OF SERVICE AGREEMENT BETWEEN THE COMPANY AND ANDREW MORTIMER

To consider and, if thought fit, to pass with or without amendment, the following resolution as an **ordinary resolution**:

“That the Company approve the Service Agreement between the Company and Andrew Mortimer for the purposes of Chapter 2E of the Corporations Act and for all other purposes, as described in the Explanatory Statement

RESOLUTION 9 – APPROVAL OF EMPLOYMENT AGREEMENT BETWEEN THE COMPANY AND CHRISTOPHER IVKOVIC

To consider and, if thought fit, to pass with or without amendment, the following resolution as an **ordinary resolution**:

“That the Company approve the Employment Agreement between the Company and Christopher Ivkovic for the purposes of Chapter 2E of the Corporations Act and for all other purposes, as described in the Explanatory Statement”

RESOLUTION 10 – APPROVAL OF CONVERSION TO LARGER NUMBER OF SHARES

To consider and, if thought fit, to pass with or without amendment, the following resolution as an **ordinary resolution**:

“That the Company approve that the Company’s Share capital be converted into a larger number for the purposes of section 254H of the Corporations Act and for all other purposes, as described in the Explanatory Statement.”

Dated 27 November 2020

By order of the Board

**Mr Michael Ivkovic
Non-Executive Director and Chairman
Golden Globe Resources Ltd**

EXPLANATORY STATEMENT

This Explanatory Statement has been prepared for the information of the Shareholders in connection with the business to be conducted at the 2020 Annual General Meeting virtually via a live ZOOM webcast.

The purpose of this Explanatory Statement is to provide information which the Directors believe to be material to Shareholders in deciding whether or not to pass the Resolutions in the Notice of Meeting.

If you are in any doubt about what to do in relation to the Resolutions contemplated in the Notice of Meeting and this Explanatory Statement, it is recommended that you seek advice from an accountant, solicitor or other professional adviser.

Full details of the business to be considered at the Annual General Meeting are set out below.

Part A: Financial Statements and Reports

Financial Statements and Reports

In accordance with the Constitution, the business of the 2020 Annual General Meeting will include receipt and consideration of the Annual Financial Report of the Company for the financial year ended 30 June 2020 (**2020 Annual Financial Report**) together with the declaration of the Directors, the Director's Report, and the Auditor's Report for that financial year.

In accordance with the amendments to the Corporations Act, the Company is no longer required to provide a hard copy of the Company's 2020 Annual Financial Report to Shareholders unless a Shareholder has specifically elected to receive a printed copy. These amendments may result in reducing the Company's printing costs.

Whilst the Company will not provide a hard copy of the Company's 2020 Annual Financial Report unless specifically requested to do so, Shareholders may view the Company's Annual Financial Reports on the Company's website www.goldengloberesources.com.

No resolution is required for this item, but Shareholders will be given the opportunity to ask questions and to make comments on the management and performance of the Company.

RESOLUTION 1 – RE-ELECTION OF MR ANDREW MORTIMER

Article 20.2 of the Constitution states that unless otherwise determined by a Resolution of the Company, while the Company is Listed, one third of the Directors for the time being, or if their number is not a multiple of 3, then the whole number nearest one third, must retire from office at each annual general meeting.

The Directors to retire will be those who have been longest in office since their last election, but as between persons who became Directors on the same day, those to retire will, unless they otherwise agree among themselves, be determined by drawing lots. A retiring Director may act as a Director throughout the meeting at which it retires and at any adjournment. This clause does not apply to the managing director, but if there is more than 1 managing director, only the managing director who was first appointed is entitled not to be subject to re-election.

Article 20.3 of the Constitution, a Director who retires or whose office is vacated under this Constitution will be eligible for election or re-election to the Board. If another person is not elected by the Company to fill the vacated office, the retiring Director will, if offering itself for re-election and not being disqualified under the Act or this Constitution from holding office as a Director, be deemed to have been re-elected as a Director unless at that general meeting:

- (a) it is expressly resolved not to fill the vacated office or to reduce the number of Directors; or
- (b) a Resolution for the re-election of that Director is put and lost.

Under this Resolution 1, Mr Mortimer retires by rotation and seeks re-election.

RESOLUTIONS 2-9 APPROVAL OF SHARES TO MICHAEL IVKOVIC, TERRY GRACE, ANDREW MORTIMER AND HIGHTOWER WEALTH MANAGEMENT PTY LTD, APPROVAL FOR NON EXECUTIVE SERVICE AGREEMENTS AND EMPLOYMENT AGREEMENT AND APPROVAL FOR A LOAN TO HIGHTOWER FINANCE PTY LTD

(a) Background

Issue of Shares (Resolutions 2-4)

As Shareholders would be aware, Michael Ivkovic and Terry Grace were founding Shareholders in 2014. In that time, they along with others, have sought to identify and develop the Company's assets.

In September 2017, Andrew Mortimer was appointed as a Director.

The Directors, at that all relevant times, were not paid for their services as Directors of the Company prior to 1 July 2020.

On 31 MARCH 2020 the Board resolved to issue Shares to each Director and to Hightower Wealth Management Pty Ltd ("**Hightower**"), subject to meeting certain milestones as follows:

- (i) 500,000 Shares to each Director and 1,000,000 Shares to Hightower for raising \$1,000,000 at a deemed issue price of \$0.10 per Share; and
- (ii) 750,000 Shares to each Director and to Hightower for raising a further \$5,000,000 at a deemed issue price of \$0.10 per Share (each a "**Milestone**").

The first Milestone was met on 14 APRIL 2020, while the second Milestone was met on 16 JUNE 2020.

On 12 AUGUST 2020 AND 16 OCTOBER 2020 the Board issued the above Shares to each Director and to Hightower ("**Cap Shares**").

It is noted that each Director is a Related Party of the Company as per section 228(2)(a) of the Corporations Act. Christopher Ivkovic is the son of Michael Ivkovic and consequently Christopher is a Related Party of the Company by virtue of section 228((3)(b) of the Corporations. Christopher is the sole director and majority shareholder of Hightower through his holdings in KDCR Holding Pty Ltd (ACN 627 477 954), As a result Hightower is a Related party of the Company by virtue of section 228(4) of the Corporations Act.

Shareholders ought to be aware of applicable law relating to agreements between the Company and its Related Parties which is set out below. Section 208 of the Corporations Act deals with financial benefits, such as the issue of shares, being provided to Related Parties of a Company.

Non-Executive Service Agreements (Resolutions 5-8)

On 1 July 2020, each Director signed a Non-Executive Service Agreement with the Company which are in identical terms, which include:

- (i) annual director fees of \$50,000.00 plus GST payable monthly;
- (ii) the Agreement can terminated on 3 months' notice by the Director or where he is removed under the Corporations Act ; and
- (iii) subject to a non-competition of 12 months

Employment Agreement between the Company and Christopher Ivkovic (Resolution 9)

On 1 July 2020, Christopher Ivkovic signed and Employment Agreement with the Company. A summary of the salient terms of this Agreement are as follows:

- (i) his annual salary is \$120,000.00 plus super;
- (ii) to promote the Company and engage with, and present to, existing and potential investors; and
- (iii) termination on 4 weeks' notice by Company or immediate termination for serious misconduct.

(b) Section 208 of the Corporations Act

Section 208 provides that for “a public company, or an entity that the public company controls, to give a financial benefit to a related party of the public company:

- (a) *the public company or entity must:*
 - (i) *obtain the approval of the public company’s members in the way set out in sections 217 to 227; and*
 - (ii) *give the benefit within 15 months after the approval; or*
- (b) *the giving of the benefit must fall within an exception set out in sections 210 to 216”.*

When assessing proposed Related Party Transactions with the Company, the Board has assessed whether an exception exists or otherwise. Sections 210 and 211 is relevant to the Company’s circumstances.

(b) Section 210 - Arm’s length terms- an exception

Section 210 of the Corporations Act provides that Shareholder “approval is not needed to give a financial benefit on terms that:

- (a) *would be reasonable in the circumstances if the public company or entity and the related party were dealing at arm’s length; or*
- (b) *are less favourable to the related party than the terms referred to in paragraph (a).*

While the Board believes that the issue of the Cap Shares are on arm’s length terms, it has nevertheless determined to seek Shareholder approval in respect to these matters

(c) Section 211 of the Act

Section 211 of the Act states that Shareholder “approval is not needed to give a financial benefit if:

- (a) *the benefit is remuneration to a related party as an officer or employee of the following:*
 - (i) *the public company;*
 - (ii) *an entity that the public company controls;*
 - (iii) *an entity that controls the public company;*
 - (iv) *an entity that is controlled by an entity that controls the public company; and*
- (b) *to give the remuneration would be reasonable given:*
 - (i) *the circumstances of the public company or entity giving the remuneration; and*
 - (ii) *the related party’s circumstances (including the responsibilities involved in the office or employment).”*

In the present case, the Company takes the view that the director fees payable to the Directors and the remuneration payable to Chris Ivkovic is reasonable having regard to the Company’s circumstances.

(d) ASIC Regulation Guide 76

RG 76 sets out ASIC’s guidance to promote better disclosure and governance for Related Party transactions.

RG 76.64 refers to certain case law which indicates that in determining the objective standards that would characterise arm’s length terms, courts should consider the transaction terms that would result if:

- (a) the parties to the transaction were unrelated in any way (e.g. financially, or through ties of family, affection or dependence);
- (b) the parties were free from any undue influence, control or pressure;
- (c) through its relevant decision-makers, each party was sufficiently knowledgeable about the circumstances of the transaction, sufficiently experienced in business and sufficiently well advised to be able to form a sound judgement as to what was in its interests; and
- (d) each party was concerned only to achieve the best available commercial result for itself in all the circumstances (“**Criteria**”)

(e) Related Party considerations

The following statements are made for the purposes of RG 76.103, RG148 and ASIC RG 228.134:

(i) the value and nature of the financial benefit;

- (a) The value of the Cap Shares at the date of their issue were \$0.10[] per Cap Share. The current Share price per Share is \$0.10[] per Share but such will be impacted, should Resolution 10 be approved.
- (b) Under each Service Agreement, each Director is entitled to \$50,000.00 plus GST plus permitted reimbursements; and
- (c) Under his employment agreement, Chris Ivkovic is entitled to \$120,000.00 pa plus super and if he achieves specific milestones he will be eligible to receive bonus Shares, subject to Shareholder approval, if applicable.

(ii) the nature of the relationship

- (a) Each Director is a Related Party of the Company as per section 228(2) of the Corporations Act, while Hightower is a Related Party of the Company by virtue of section 228(4) of the Corporations Act.
- (b) Each Director is a Related Party of the Company as per section 228(2) of the Corporations Act.
- (c) Christopher Ivkovic is the son of Michael Ivkovic, a Director, and therefore Christopher is a Related party as per section 228(3)(b) of the Corporations Act.

(iii) whether the arrangement is on arm’s length terms, is reasonable remuneration, some other Ch 2E exception applies or we have granted relief;

The Board considers that the issue of the CAP Shares, each Non Executive Service Agreement and Christopher’s Employment Agreement are all on arm’s length within the meaning of section 210 of the Corporations Act.

As to the issue of CAP Shares, it is noted that prior to their issue the Directors had not received Director fees. In addition, the Directors and Hightower worked tirelessly in achieving the stated milestones.

The Board also considers that the cash component of the remuneration described in the Non-Executive Service Agreement and the Employment Agreement are within accepted limits. In addition the Board considers the fees or remuneration meets the criteria under section 211 of the Corporations Act is also met.

The Board is sufficiently knowledgeable and experienced to have formed a sound judgment in respect of the terms of these agreements based on comparable terms in the industry and having regard to the services being performed. The Company has a thin management structure and the services provided by the Board and Chris Ivkovic are fundamental for the Company at this time.

The Board considers that the Criteria was not offended in respect to the circumstances surrounding the negotiation and execution of the Service Agreements and the Employment Agreement.

(iv) *the risks associated with the Related Party arrangement;*

Risks in such arrangements include the power or opportunity of a Related Party to influence the decision making of non-interested directors to the detriment of the interests of members of the entity as a whole.

As result of the issue of the CAP Shares:

- (a) Michael Ivkovic and his Associates shareholding in the Company has increased from 5,250,000 representing 10% to 6,500,000 and 11% of all Shares on issue;
- (b) Terry Grace and his Associates shareholding in the Company has increased from 4,020,075 representing 7% to 5,270,075 and 9% of all Shares on issue;
- (c) Andrew Mortimer and his Associates shareholding in the Company has increased from 5,510,000 representing 10% to 6,760,000 and 10% of all Shares on issue; and
- (d) Hightower and its Associates shareholding in the Company has increased from 100,000 representing 1% to 1,850,000 and 3% of all Shares on issue.

(v) *the existence of any policies and procedures in place for entering into Related Party transactions;*

The Board has adopted a Related Party Policy which in part includes a prohibition of an interested Director who has a material personal interest to participate in voting whether at meeting or circular resolution where such interest is involved.

Such policy extends to Board committee meetings (if applicable). The Company has also adopted a Corporate Governance Charter which includes a duty to avoid conflicts. Non interested directors are required to exercise special vigilance and to make an independent assessment and seek advice from management, if and where applicable, in respect of the subject proposal.

When it came to the issue of the CAP Shares and executing the Service Agreements each member of the Board complied with his obligations under section 191 and 195 of the Corporations Act

The Board has complied with such policy when considering and executing the Service Agreement. Each did not vote nor was he present when the Board resolved to issue the CAP Shares and to the sign the Service Agreement in respect to that Director.

Michael Ivkovic did not vote nor was he present when the Board resolved to issue the CAP Shares to Hightower and to sign the Employment Agreement.

(vi) *Directors interest in the outcome*

No Director has a personal interest in the outcome of the provision of the above financial benefits save where it applied to him.

While the Board is of the view that approval under section 208 is not required, the Board, as a matter of being transparent, has determined to seek Shareholder approval for Resolutions 2-9.

Directors' recommendation

The Directors recommend that Shareholders vote for Resolution 2-9.

No Director shall vote on the above Resolutions that involves him or his Associate.

RESOLUTION 10 – CONVERT TO LARGER SHARES

Section 254H of the Corporations Act states that a company may convert all or any of its shares into larger or smaller numbers of shares by resolution passed at a general meeting. The conversion takes effect on the day the resolution is passed or later date specified in the resolution. Any amount unpaid on shares being converted is to be divided equally among the replacement shares.

In the present case the Board seeks approval to increase the number of Shares from 79,782,312 to 119,673,468 Shares (“**Conversion**”). That is for every two Shares you hold, a further 1 share will be issued to you. If passed, this Conversion will take effect from the date of this Resolution and only applies to Shares held as at the date of the Meeting. New share certificates will be issued to you soon after this Meeting.

If the Conversion results in an entitlement to a fraction of a Share, that fraction will be rounded up to the nearest whole number of Shares.

The Conversion should not result in a capital gains tax event but the Company suggests that Shareholders seek individual tax advice.

As this Resolution applies to all Shareholders the Conversion does not affect the percentage interest of each Shareholder.

Directors’ recommendation

The Directors recommend that Shareholders vote for Resolution 10.

ENQUIRIES

Shareholders are asked to contact the Company Secretary, terry@pinnaclebusiness.biz if they have any questions in respect of the matters set out in these documents.

GLOSSARY

AEDT means Australian Eastern Daylight Time as observed in Sydney, New South Wales.

Annual General Meeting or **Meeting** means the meeting convened by the Notice of Meeting.

ASIC means the Australian Securities and Investments Commission.

Company or **GGR** means Golden Globe Resources Ltd (ABN 13 169 640 144).

Constitution means the Company's constitution.

Corporations Act means the Corporations Act 2001 (Cth).

Director means a director of the Company from time to time.

Dollar or **\$** means the lawful currency of Australia.

Explanatory Statement means the Explanatory Statement accompanying the Notice of Meeting.

Notice of Meeting or **Notice of 2020 Annual General Meeting** means this notice of annual general meeting including the Explanatory Statement.

Related Body Corporate has the meaning given to this term in sections 9 and 50 of the Corporations Act.

Related Party has the meaning in section 228 of the Corporations Act.

Resolutions means the resolutions set out in the Notice of Meeting or any one of them, as the context requires.

Share means a fully paid ordinary share in the capital of the Company.

Shareholder means a holder of a Share

TO BE COMPLETED APPOINTMENT OF PROXY

GOLDEN GLOBE RESOURCES LTD

(ABN 13 169 640 144)

Name:

.....

Address:

.....

Telephone:

.....

Appointment of Proxy

I/We being a Member/s of Golden Globe Resources and entitled to attend and vote, hereby appoint

Insert Name of Appointed Proxy Below

Chairman of the Meeting OR

Or failing the person named, or if no person is named, the Chairman of the Meeting, as my/our proxy to attend and act generally at AGM on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, as the proxy sees fit) at the AGM of Golden Globe Resources to be held at **11.15AM (AEDT) on Friday 18 December 2020 (virtually) at**

<https://us02web.zoom.us/j/85165515467?pwd=ZWQ2VGh4S2NLSWdmMUpFeHNYQjdNz09>

and at any adjournment of that meeting.

If no directions are given, the Chair will vote in favour of all the Resolutions in which the Chair is entitled to vote undirected proxies.

For Against Abstain

Ordinary Resolution

Resolution 1. Approval for re-election of Mr Andrew Mortimer

Resolution 2. Approval for Shares to Mr Michael Ivkovic

Resolution 3. Approval for Shares to Terry Grace

Resolution 4. Approval for Shares to Andrew Mortimer

Resolution 5. Approval for Shares to Hightower Wealth Management

Resolution 6. Approval for Service Agreement to Mr Michael Ivkovic

Resolution 7. Approval for Service Agreement to Mr Terry Grace	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 8. Approval for Service Agreement for Andrew Mortimer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 9. Approval for Chris Ivkovic Employment Agreement	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 10. Approval to convert to larger share numbers	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Please Note: By marking the Abstain box for any of the Resolutions you are directing the proxy not to vote on that Resolution on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll. If two proxies are being appointed, the proportion of voting rights this proxy represents is__%

Individual or Security holder 1

Security holder 2

Security holder 3

**Individual/Sole Director and
Secretary Sole Company Secretary**

Director

Director/Company

GOLDEN GLOBE RESOURCES LTD

(ABN 13 169 640 144)

INSTRUCTIONS FOR COMPLETING 'APPOINTMENT OF PROXY' FORM

The Directors have determined pursuant to Regulation 7.11.37 of the *Corporations Regulations 2001* (Cth) that the persons eligible to vote at the General Meeting are those who are registered Shareholders of the Company at 5PM (AEDT) on 17 December 2020.

1. **Appointing a Proxy:** A member entitled to attend and vote at a General Meeting is entitled to appoint not more than two proxies to attend and vote on a poll on their behalf. The appointment of a second proxy must be done on a separate copy of the Proxy Form. Where more than one proxy is appointed, such proxy must be allocated a proportion of the member's voting rights. If a member appoints two proxies and the appointment does not specify this proportion, each proxy may exercise half the votes. A duly appointed proxy need not be a member of the Company.

2. **Direction to Vote:** A member may direct a proxy how to vote by marking one of the boxes opposite each item of business. Where a box is not marked the proxy may vote as they choose. Where more than one box is marked on an item the vote will be invalid on that item.

3. **250BB and 250BC of the Corporations Act:** These sections came into effect on 1 August 2011 and apply to voting by proxy on or after that date. Shareholders and their proxies should be aware of these changes to the Corporations Act, as they will apply to this Annual General Meeting. Broadly, the changes mean that:
 - if proxy holders vote, they must cast all directed proxies as directed; and
 - any directed proxies which are not voted will automatically default to the Chair, who must vote the proxies as directed.

Further details on these changes are set out below.

4. **Proxy vote if appointment specifies way to vote**

Section 250BB(1) of the Corporations Act provides that an appointment of a proxy may specify the way the proxy is to vote on a particular resolution and, if it does:

- the proxy need not vote on a show of hands, but if the proxy does so, the proxy must vote that way (i.e. as directed); and
- if the proxy has 2 or more appointments that specify different ways to vote on the resolution – the proxy must not vote on a show of hands; and
- if the proxy is the chair of the meeting at which the resolution is voted on – the proxy must vote on a poll, and must vote that way (i.e. as directed); and
- if the proxy is not the chair – the proxy need not vote on the poll, but if the proxy does so, the proxy must vote that way (i.e. as directed).

GOLEN GLOBE RESOURCES LIMITED

(ABN 13 169 640 144)

INSTRUCTIONS FOR COMPLETING 'APPOINTMENT OF PROXY' FORM

5. Transfer of non-chair proxy to chair in certain circumstances

Section 250BC of the Corporations Act provides that, if:

- an appointment of a proxy specifies the way the proxy is to vote on a particular resolution at a meeting of the Company's members; and
- the appointed proxy is not the chair of the meeting; and
- at the meeting, a poll is duly demanded on the resolution; and
- either of the following applies:
 - (i) the proxy is not recorded as attending the meeting;
 - (ii) the proxy does not vote on the resolution,

the chair of the meeting is taken, before voting on the resolution closes, to have been appointed as the proxy for the purposes of voting on the resolution at the meeting.

6. Signing Instructions:

- **(Individual):** Where the holding is in one name, the member must sign.
- **(Joint Holding):** Where the holding is in more than one name, all of the members should sign.
- **(Power of Attorney):** If you have not already provided the Power of Attorney with the registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.
- **(Companies):** Where the company has a sole director, who is also the sole company secretary, that person must sign. Where the company (pursuant to Section 204A of the Corporations Act) does not have a company secretary, a sole director can also sign alone. Otherwise, a director jointly with either another director or a company secretary must sign. Please sign in the appropriate place to indicate the office held.

7. Return of Proxy Form: To vote by proxy, please complete and sign the enclosed Proxy Form and return it so that it is received by no later than 11.15AM (AEDT) on 16 December 2020:

- post to PINNACLE BUSINESS, PO Box 237, St Marys NSW (Attn: Terry Grace); ; or
- send by email to Company Secretary at terry@pinnaclebusiness.biz.

Proxy Forms received later than this time will be invalid.

GOLDEN GLOBE RESOURCES LIMITED

(ABN 13 169 640 144)

("COMPANY")

CORPORATE REPRESENTATIVE FORM

Shareholder Details

This is to certify that by a resolution of the directors of:

ACN

(Insert Company
Name) ("Entity")

(Insert Address)

The Entity has appointed:

(Insert Name of Corporate Representative)

In accordance with the provisions of Section 250D of the Corporations Act to act as the Corporate Representative of the company to exercise all or any of the powers the company may exercise at the Meeting of shareholders of Golden Globe Resources to be held at **11.15AM (AEDT) on Friday 18 December 2020 (virtually) at <https://us02web.zoom.us/j/85165515467?pwd=ZWQ2VGh4S2NLSWdmMUUpFeHNYQjdNZz09>**

and at any adjournment of that meeting arising from the Meeting.

Dated this day of 2020

Executed by:

(Insert Company Name)

ACN____

(Insert Address)

in accordance with section 127 of the *Corporations Act 2001*:

Director

Director/Secretary

Name of Authorised Representative

Signed by Authorised Representative

ANNEXURE A

SHAREHOLDER LIST AS AT 5PM ON 17 DECEMBER 2020

Golden Globe Resources Ltd

Holdings Report as at 23-11-2020

Investor Id	Name	Fully Paid Ord.Shares
S00116789175	Regencu Residential Pty Ltd	200,000
S00114951072	Combined Sports Management	80,000
S00091894351	Mr Ashley Damien Lowe	8,000
S00091894360	Mr Jeromy Simon Lowe	8,000
S00091894416	Mrs Yvonne Lowe	8,000
S00114951081	Mark & Sarah Doble	80,000
S00119879639	Metal Rocks Limited	137,500
S00014151842	Optex Exchange Pty Limited	8,000
S00114951382	Optex Exchange Pty Limited	500,000
S00030680855	Vindication Nominees Pty Ltd	8,000
S00120618539	Mr Michael Silver	200,000
S00091894637	Dayton Way Financial Pty Ltd	8,000
S00091894572	Karela Giselle Pty Ltd	8,000
S00120345877	Mr Andrew Mortimer	2,350,000
S00091894599	Mr Jeremy Charles Sutton	8,000
S00115010743	Mr John Cox &	40,000
S00121131684	Terpsichdrem Muse Pty Ltd	200,000
S00091894661	Mrs Lori Sutton	8,000
S00121130378	Darzy Group Pty Ltd	200,000
S00120861476	Myles Taylor	75,000
S00114951137	Andrew Kenneth Bruce Mortimer	6,000,000
S00114951153	Andrew Kenneth Bruce Mortimer	10,000
S00119873134	Ms Christine Baramilis	150,000
S00121199017	Truong Bui	100,000
S00114951412	Julie Ann Moloney	100,000
S00121057581	Mr Allister Svendsen	100,000
S00120861522	David Michael Ryman	100,000
S00119105285	Amgad Shenouda	100,000
S00119855284	Yilgarn Minerals Limited	3,750,000
S00114951170	FCP Mortgages Pty Ltd	500,000
S00120861468	Hawkeye Pty Ltd	500,000
S00118960203	Mr Philip James Clump	100,000
S00114951234	Richard John Lewis	500,000
S00114951293	Guat Sim Lim	500,000
S00100374315	Euryalus Pty Ltd	200,000
S00120959166	Mr Robert Svendsen	50,000
S00115519760	Finlay Australia Pty Ltd	500,000
S00120861492	James Elliman	50,000
S00022480952	Ms Katherine Henty Sutton	16,000

S00118271793	Mr Darren Bonaccorso	200,000
S00118271815	Megan Ann Bonaccorso	200,000
S00118271831	Ms Nicole L Bonaccorso	200,000
S00014087753	Bono Australia Pty Ltd	2,000,000
S00118298314	MND Australia Pty Ltd	4,405,000
S00118321235	Mouradcorp Pty Ltd	550,000
S00119648629	Christian Wakim	10,000
S00119648611	James Wakim	10,000
S00119648572	Julia Wakim	10,000
S00119855233	J P S Resources Pty Ltd	500,000
S00119855322	Computerworld Pty Ltd	500,000
S00119855225	Stephanie Elias	250,000
S00091882477	Syed Asim Raza	8,025
S00119511879	A V Holdings Pty Ltd	100,000
S00091412098	Dilipsinh Rajuji Bodana	8,000
S00116875659	Ms Julie Doumit	300,000
S00116888564	Eden Grace Investments	600,000
S00120794922	P & M Randall Pty Ltd	900,000
S00116789159	Gatlea Holdings Pty Ltd	600,000
S00091894840	Fatimah Bukhari	8,000
S00091412080	Mazhar Bukhari	8,000
S00114951358	H.F.T Nominees Pty Ltd	1,100,000
S00115636766	Mondial Properties P/L	500,000
S00018211530	Mr Robert John Butler	200,000
S00118405811	Frank Feneck	100,000
S00119855098	Sonlen Pty Ltd	100,000
S00114951340	Allan Gregory Dowsett	500,000
S00115508351	Fast Trax Investments Pty Ltd	200,000
S00104347622	Mr Matthew Murrell	20,000
S00115636928	Bruce Davis	20,000
S00116777932	John Marino &	100,000
S00119672147	John Joseph Marino &	200,000
S00115519751	Ilce Milosevski	80,000
S00115934635	Mr Keiron Ronald Westwood	200,000
S00100906317	Mr Terry Donald Grace	5,770,075
S00115519778	KDCR Pty Ltd	6,250,000
S00091891328	Mr Brent Trevor Alex Kijurina	20,000
S00114951331	SJSKJS Pty Ltd	230,000
S00119221757	Mrs Courtney Louise Searle	100,000
S00119221749	Mr Troy Lynden Searle	400,000
S00114951315	Denjul Pty Ltd	100,000
S00114951323	Ronald Elvy	130,000
S00119855110	Bradley Kevin Searle &	400,000
S00106225761	Karena Te Ahura	40,000
S00121128365	Taldorak Pty Ltd	150,000
S00106225745	Mr Raymond Ball	20,000

S00121128357	FNT Group Pty Ltd	400,000
S00106225770	Mr Jeffrey Horsman	20,000
S00118912071	Ms Merisa Hall	40,000
S00118913086	Ms Mechelle Scholl	100,000
S00120345991	Andrew Bruce Campbell	14,300
S00100373629	Mr Gregory Byrne	30,000
S00106225753	Mr Stewart Wehl	20,000
S00106225788	Luis Avello Florez	30,000
S00106225826	Mr Justin Charell	50,000
S00120861573	Stuart Lee Superannuation	150,000
S00118912098	Ms Nadia Sword	200,000
S00118912101	Mr Gregory Thompson	40,000
S00115508407	Mr Garreth Brady	20,000
S00114951129	Darren Noel Walker &	500,000
S00114951404	McParlane Family	600,000
S00115510738	My Investing Company Pty Ltd	200,000
S00104348742	Mr Elijah Narain	25,000
S00106225869	Yohann Narain	125,000
S00115496166	Yohann Narain	100,000
S00118912063	Yohann Sathi Narain	200,000
S00115636871	Qwealth Pty Ltd	10,000
S00120346024	Ms Joanne Wildermoth	14,300
S00116789132	Mr Benjamin Wenck	400,000
S00120618547	Mr Benjamin Garry Wenk &	300,000
S00120346041	Mr Benjamin Lindsay Jesberg	28,600
S00115507851	Alain Charlier	20,000
S00115636782	Charlier Family Super Fund Pty	50,000
S00120346016	Mr Peter Gaynor	14,300
S00115509616	Karan Morelli	40,000
S00115511033	Michelle Tomlinson	20,000
S00116854031	Pumpa MGMT Pty Ltd	200,000
S00118912080	Mr Walter Raspopin	40,000
S00106226270	Andrew Kitchen	20,000
S00120345915	Mr Leon Patrick McNeill	14,300
S00120345982	David Andrew McCarthy &	71,450
S00115926241	Shalyn Equities Pty Ltd	200,000
S00115636936	David Way	10,000
S00120345923	Jennifer Joy Challen	14,300
S00120387839	Asc Investments Pty Ltd	2,000,000
S00118298322	Mr Dimitri Ninos	800,000
S00114951366	Tornado Nominees Pty Ltd	500,000
S00118960181	Mr Philip James Clump & Mr	100,000
S00091412047	Lois Mortimer	8,000
S00091894611	Ms Virginia Byrne	8,000
S00114951200	Ashley Hood	500,000
S00115636880	Stephen Sutton	10,000

S00115636901	Mr Geoffrey Hall	30,000
S00115636910	Bradley Ashworth	10,000
S00115507893	Kym Langdon	50,000
S00118912110	Mrs Lisa Lemin	70,000
S00114951374	BT Global Holdings Pty Ltd	500,000
S00114951111	Hightower Wealth Management	2,750,000
S00121253755	Ms Ragni Mathur	20,000
S00114951269	Leslie Szancer	500,000
S00091894424	Mr Dennis Lowe	8,000
S00114951391	BWS Pty Limited	5,500,000
S00120481461	J E Gough Pty Ltd	1,000,000
S00121253763	Mrs Ann Prentice &	100,000
S00091894858	Mr Nigel Walters	16,000
S00119538262	Kr Properties Pty Ltd	100,000
S00121253704	Marmo Corp Pty Ltd	250,000
S00091412039	Ric Ha	8,000
S00121253739	Ms Vanessa Giardina	20,000
S00118321553	Raadcorp Pty Ltd	2,040,000
S00121253747	Mr Matthew Puleo	20,000
S00120959093	Mr Murray Sutherland	550,000
S00114950980	Horton Geoscience Consultants	6,001,000
S00106225796	Mr Michael May	10,000
S00118332199	Dr Hamed Yahya Hussein	433,482
S00119151635	Thomas Vernon Myatt	98,680
S00119221731	Lawrence & Lawrence	2,500,000
S00091894343	Mr Fraser Finlayson	8,000
S00091894459	Mr Paul Stephen McMath &	8,000
S00091894475	Mr Paul Stephen McMath	8,000
S00106037141	Mr Paul Stephen McMath &	8,000
S00119742005	Fouad Ma Aldehlawi	150,000
S00120959123	Crescat Global Macro Master	1,313,606
S00120959115	Crescat Long/Short Fund Lp	186,394
S00120959107	Crescat Precious Metals Master	1,500,000

79,782,312.