

*Golden Globe Resources Shareholder Update – May 21st 2024*

**CAPITAL RAISE MANDATE UPDATE**

Dear Shareholder:

Your Directors are pleased to announce the appointment of Wilsons Street Capital as corporate advisor and manager to the Company's current \$2 million capital raise offer.

Wilson Street Capital are well regarded in the small cap resources space with a track record of successful capital raises.

The capital raised will be used to assist in the financing of the Company's planned drilling programs for Dooloo Creek and Neila Creek. The strong prospect of partnering with a drilling company opens the possibility of testing a number of additional targets at both sites.

Your Directors look forward to working with the Wilson Street Capital team to achieve the Company's capital raising and exploration objectives over the next 3 months.

Regards



Mr Michael Ivkovic  
Non-Executive Chairman