

Golden Globe Resources Shareholder Update – May 2024

Dear Shareholder,

The Golden Globe Resources Annual General Meeting was held on the 30th April 2024 and your Director's were pleased with the level of shareholder participation both in person and online.

There was only one resolution, Mr Terry Grace was re-elected to the position of Director.

Your Director's were encouraged by shareholder support for the Company's plans for the proposed drilling program for 2024. The strong prospect of partnering with a drilling Company prepared to drill for equity, on both our Queensland and New South Wales tenements, is an exciting development.

As previously advised, the Company is close to finalising a mandate, with a private equity firm, to raise \$2.0 million to facilitate the funding of the proposed exploration and drilling programs over the next 6-9 months. Once finalized, we will send an update to shareholders.

The Company's head geologist (and Director elect) Mr Colin McMillan was invited to address the AGM to explain in more detail his view of the prospectivity of the Company's tenements and strategies related to the arrangements with the proposed drilling Company.

"Over the past year GGR has developed a working exploration model for the flagship Dooloo Creek gold/copper project in Queensland. We are very encouraged by the results which further confirm our geological interpretation. The upcoming phase of drilling will test several exciting targets, growing our confidence in the discovery potential of this significant system. The promising Neila Creek prospect in NSW will also be tested with drilling planned to immediately follow this work. We are excited to be gaining first-hand geological drill data which will significantly contribute to our understanding of this compelling exploration target".

Your Director's have taken onboard the constructive criticism expressed by shareholders in the relation to the need for more frequent communication from the Company. With respect to this your Director's have committed to providing further updates in a more timely manner.

Yours sincerely



Michael Ivkovic

Non-Executive Chairman

Golden Globe Resources Ltd