



Golden Globe Resources Ltd – Updated IPO Timetable

Golden Globe Resources Ltd ("**GGR**" or the "**Company**") is seeking to raise a minimum of \$7.5 million and up to \$8.5 million via an initial public offering (IPO), with the offer period having commenced on 26 August 2025. On 17 September 2025 the Company has elected to extend the Closing Date for the Offer until 1 October 2025.

The Company has elected to further extend the Closing Date for the Offer until 15 October 2025. All references to the Indicative Timetable in the Prospectus dated 19 August 2025 are taken to be updated to refer to the updated timetable below:

Lodgement of Prospectus with ASIC	Tuesday, 19 August 2025
Exposure Period begins	Tuesday, 19 August 2025
Opening Date of the Offer	Tuesday, 26 August 2025
Closing Date of the Offer	Wednesday, 15 October 2025
Issue of New Shares under the Offer	Thursday 23 October 2025
Expected date for dispatch of holding statements	Thursday 23 October 2025
Expected date for commencement of trading on the ASX	Tuesday 28 October 2025

These dates are indicative only and may change. The Company reserves the right to vary any and all of the above dates without notice (including, subject to the ASX Listing Rules and the Corporations Act, to close the Offer early, to extend the Closing Date, or to accept late applications or bids, either generally or in particular cases, or to cancel or withdraw the Offer before completion of the Offer, in each case without notifying any recipient of the Prospectus or Applicants).

Dated: 1 October 2025

For more information:

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